



US009053149B2

(12) **United States Patent**  
**Ebenstein et al.**

(10) **Patent No.:** **US 9,053,149 B2**  
(45) **Date of Patent:** **Jun. 9, 2015**

(54) **METHOD AND SYSTEM TO PROVIDE  
COMPOSITE VIEW OF COMPONENTS**

715/210, 212, 220, 243, 246, 253, 215;  
705/1

See application file for complete search history.

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Oakland, CA (US); **Jeff Althoff**,  
Oakland, CA (US)

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(57) **ABSTRACT**

Systems and methods for defining a composite view and using the definition of the composite view to obtain, aggregate, analyze, and present data from a variety of data sources to a user. These systems and methods may allow for the definition of a visual framework to aggregate and display related data. This visual framework, or composite view, may in turn be composed of a master view and a set of subviews, each of which may display data collected from a particular data source according to a particular format. By interacting with the master view data from a variety of data sources can be displayed.

**21 Claims, 35 Drawing Sheets**

(73) Assignee: **Open Text S.A.**, Luxembourg (LU)

(\*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 1009 days.

(21) Appl. No.: **11/021,588**

(22) Filed: **Dec. 22, 2004**

(65) **Prior Publication Data**

US 2014/0201190 A1 Jul. 17, 2014

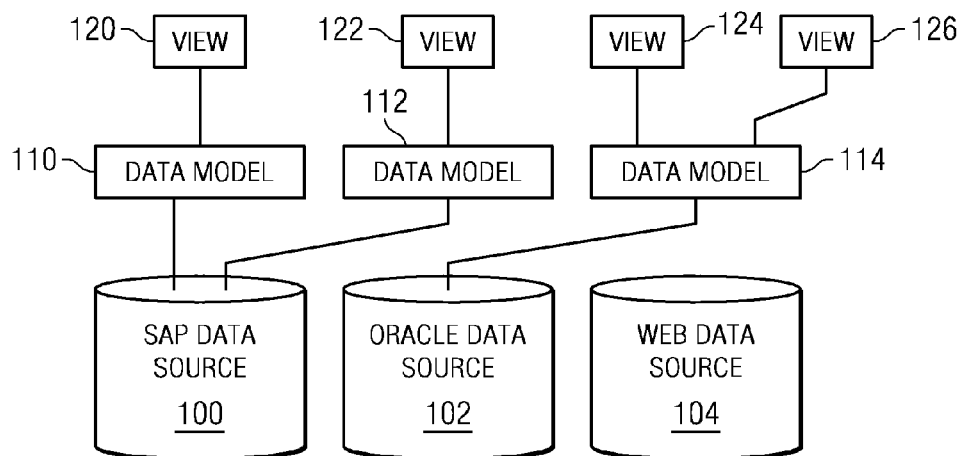
**Related U.S. Application Data**

(60) Provisional application No. 60/532,236, filed on Dec. 23, 2003, provisional application No. 60/532,092, filed on Dec. 23, 2003.

(51) **Int. Cl.**  
**G06F 17/00** (2006.01)  
**G06F 17/30** (2006.01)

(52) **U.S. Cl.**  
CPC .... **G06F 17/30451** (2013.01); **G06F 17/30106**  
(2013.01); **G06F 17/30277** (2013.01)

(58) **Field of Classification Search**  
CPC ..... G06F 17/30277; G06F 17/246; G06F  
17/30569; G06F 17/30451; G06F 17/30106  
USPC ..... 707/1, 100, 102, 101, 104.1, 6, 7;  
715/715, 520, 515, 503, 509, 516, 209,



(56)

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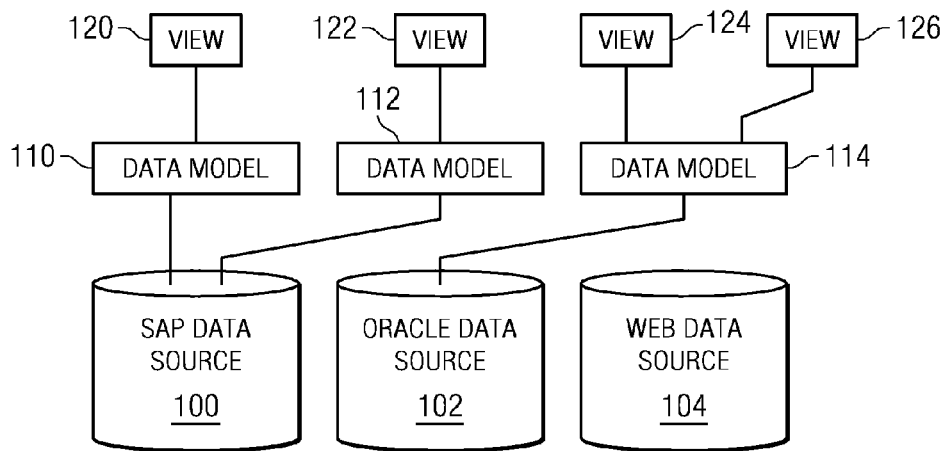


FIG. 1

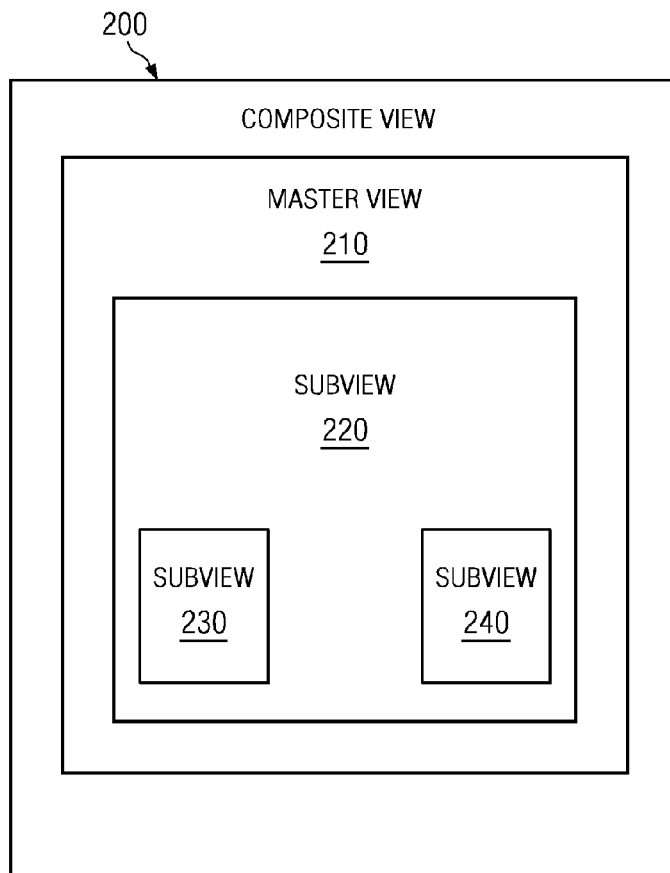


FIG. 2

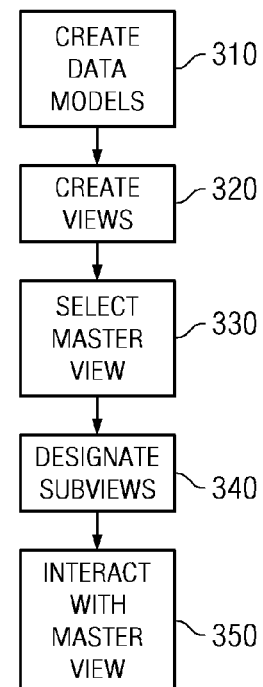


FIG. 3

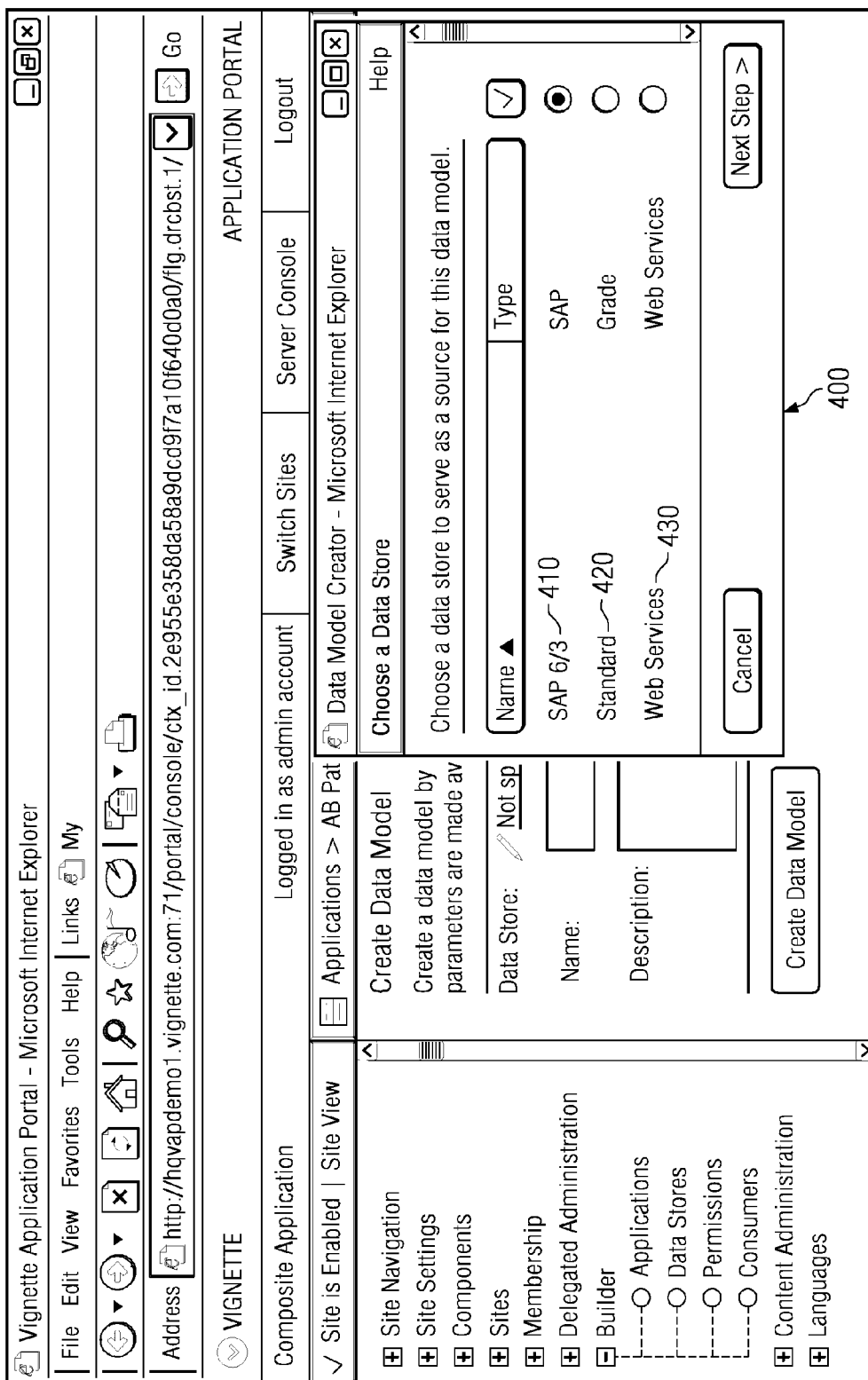


FIG. 4

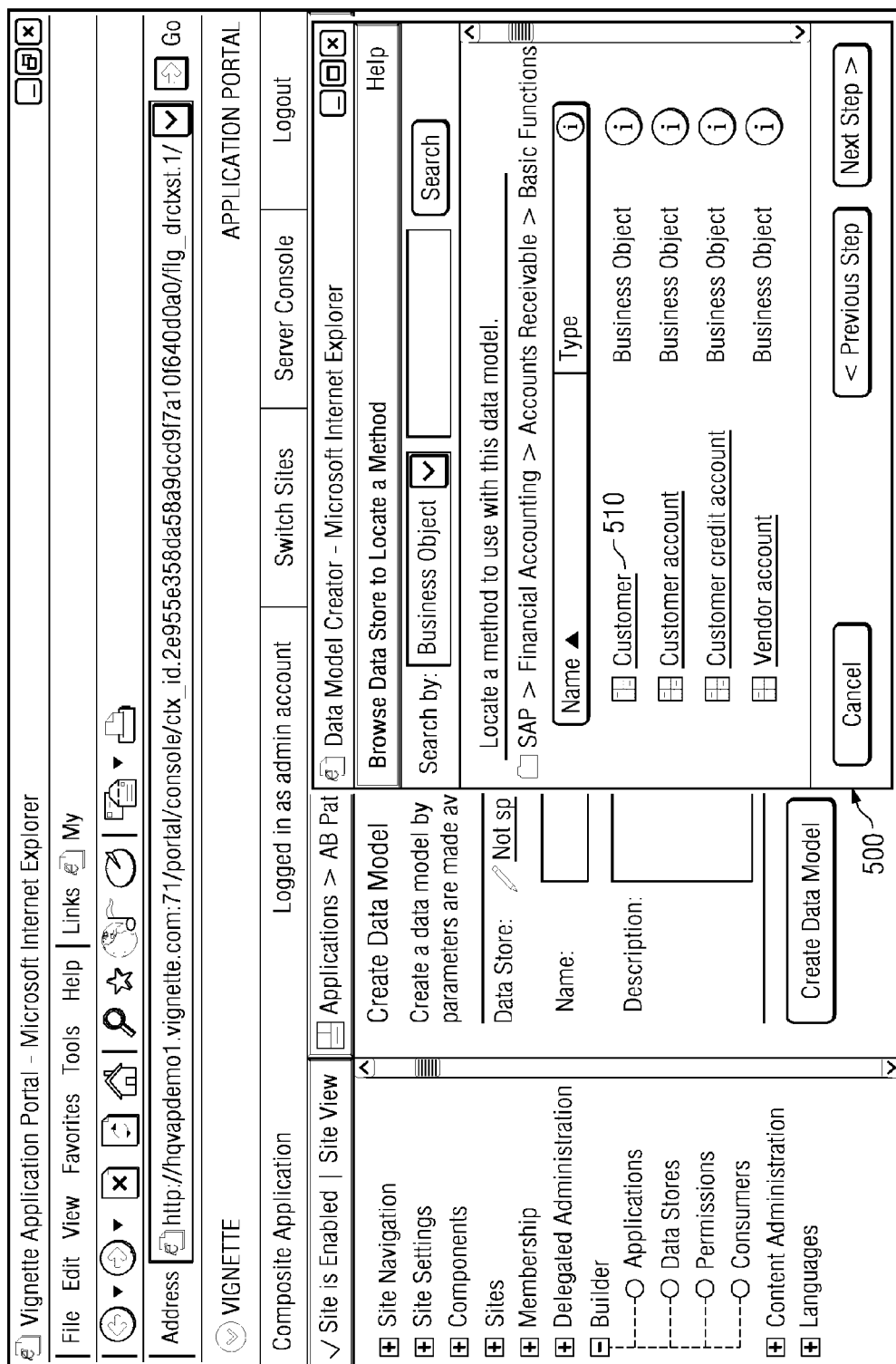


FIG. 5

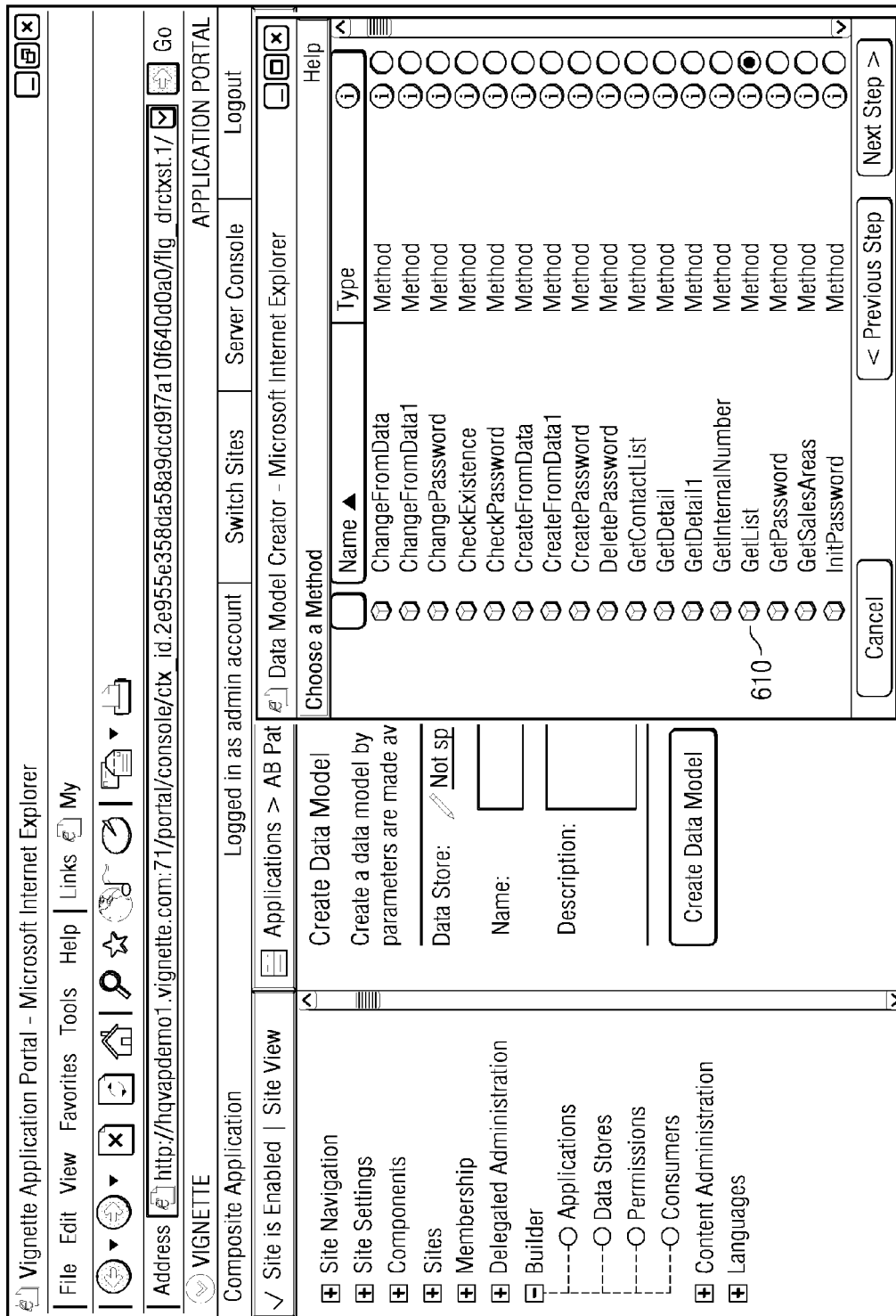


FIG. 6

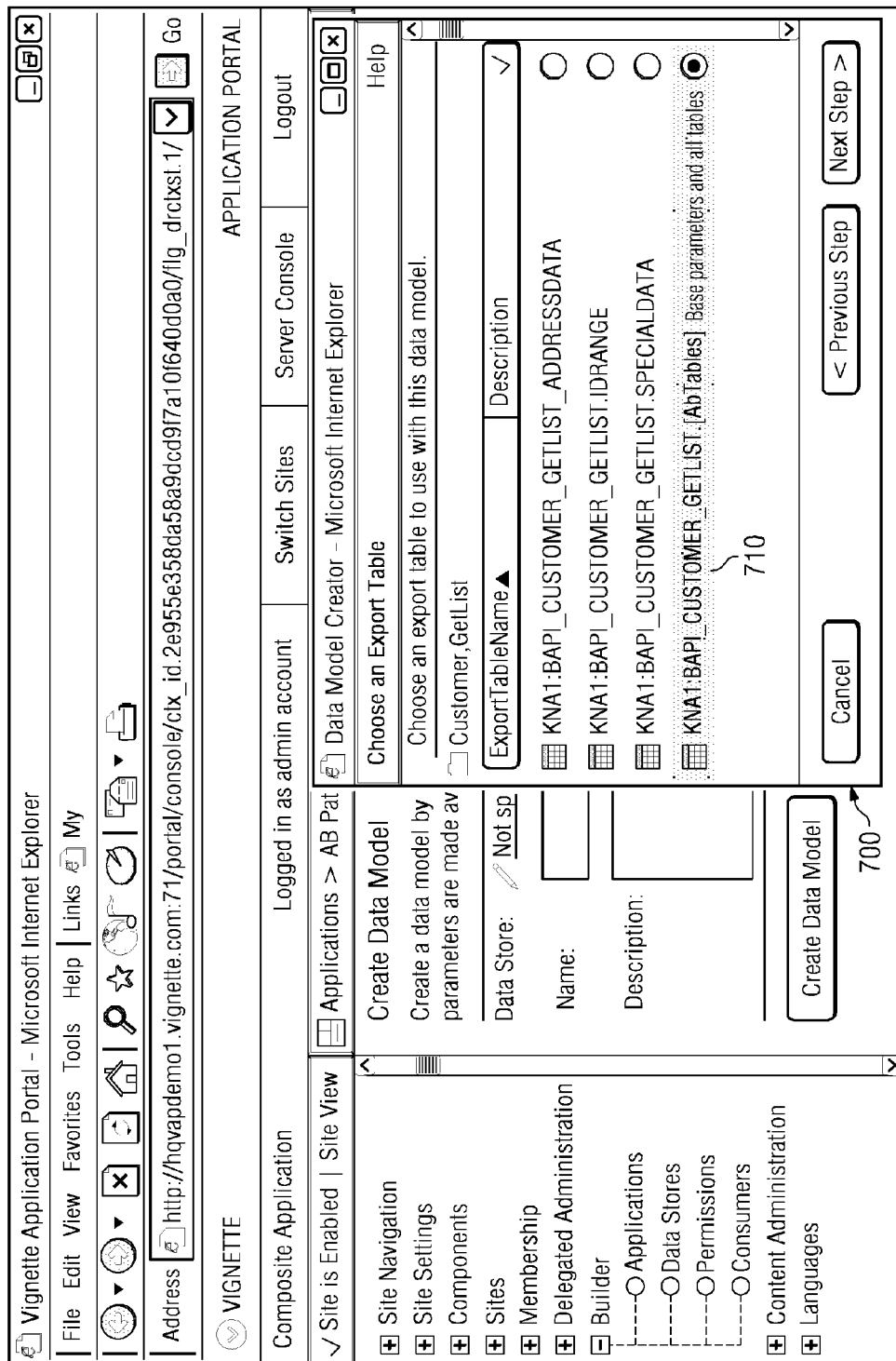


FIG. 7

Vignette Application Portal - Microsoft Internet Explorer

File Edit View Favorites Tools Help | Links My

Address [http://hqvapdemo1.vignette.com:71/portal/console/ctx\\_id.2e955e358da58a9dcd9f7a10f640d0a0/flg\\_drcxtst.1/](http://hqvapdemo1.vignette.com:71/portal/console/ctx_id.2e955e358da58a9dcd9f7a10f640d0a0/flg_drcxtst.1/) Go

VIGNETTE APPLICATION PORTAL

Composite Application

Site is Enabled | Site View

Logged in as admin account

Switch Sites

Server Console

Logout

Applications > AB Pat

Create Data Model

Create a data model by parameters are made av

Data Store: Not sp

Name:

Description:

Create Data Model

800

Select Parameters

Customer.GetList.KNA1:BAPI\_CUSTOMER\_GETLIST.[All Tables]

\* Required → Import → Export → Import/Export

Export Table: KNA1:BAPI\_CUSTOMER\_GETLIST (All Tables)

Name	Description	Data Type	
MAXROWS	Maximum number of customers	INT	✓
IDRANGE	RANGE table of customer numbers	TABLE	✓
SIGN	Selection operator SIGN (as per range table)	CHAR	✓
OPTION	Selection Operator OPTION (as per Range Table)	CHAR	✓
LOW	Customer number	CHAR	✓
HIGH	Customer number	CHAR	✓
RETURN	Return parameter	STRUCTURE	✓
TYPE	Message type: S success; E error, W warning, I: Information	CHAR	✓
ID	Message ID	CHAR	✓
NUMBER	Message number	NUM	✓
MESSAGE	Message text	CHAR	✓
LOG_NO	Application log: log number	CHAR	✓

Cancel < Previous Step Select All: DONE

FIG. 8

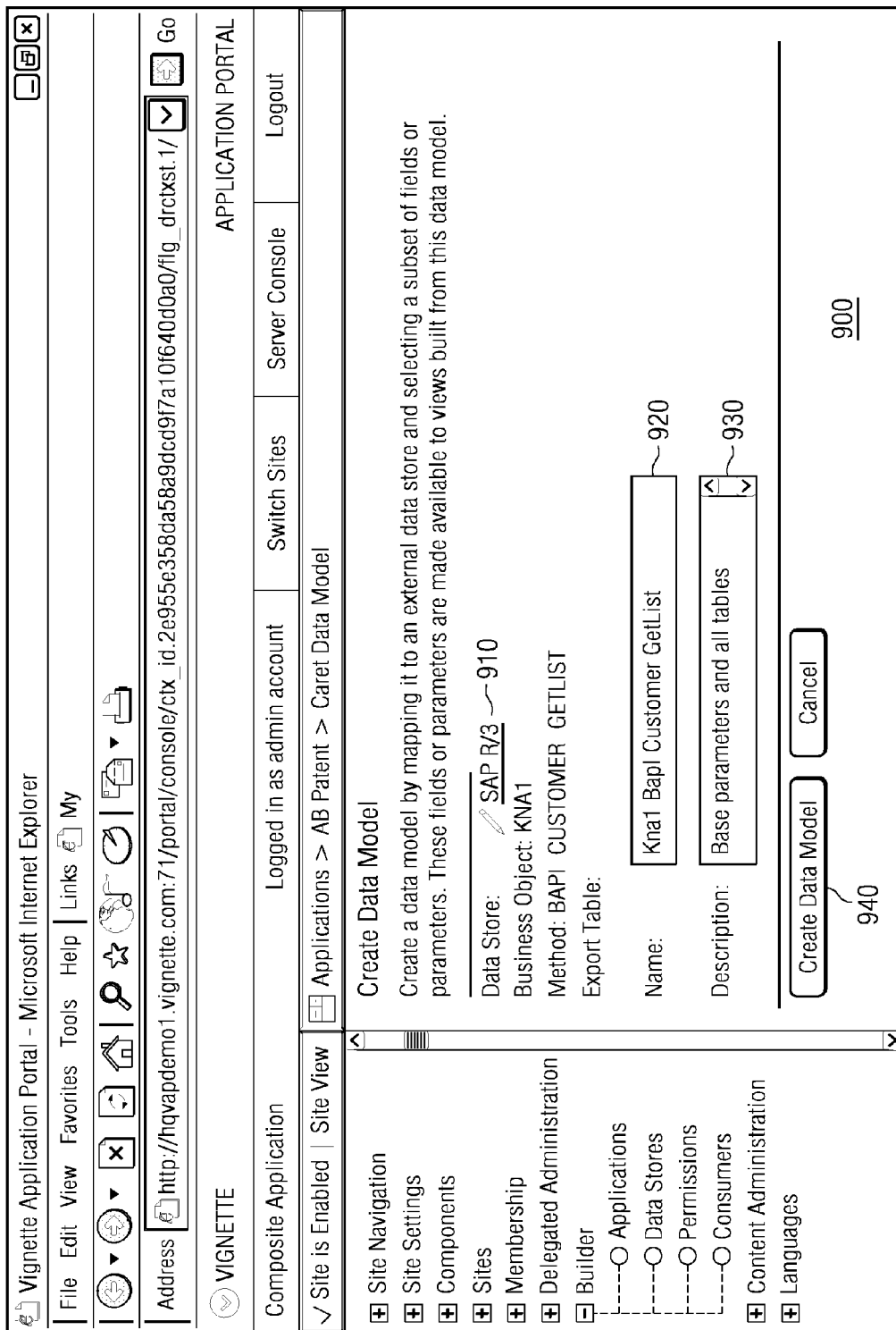


FIG. 9

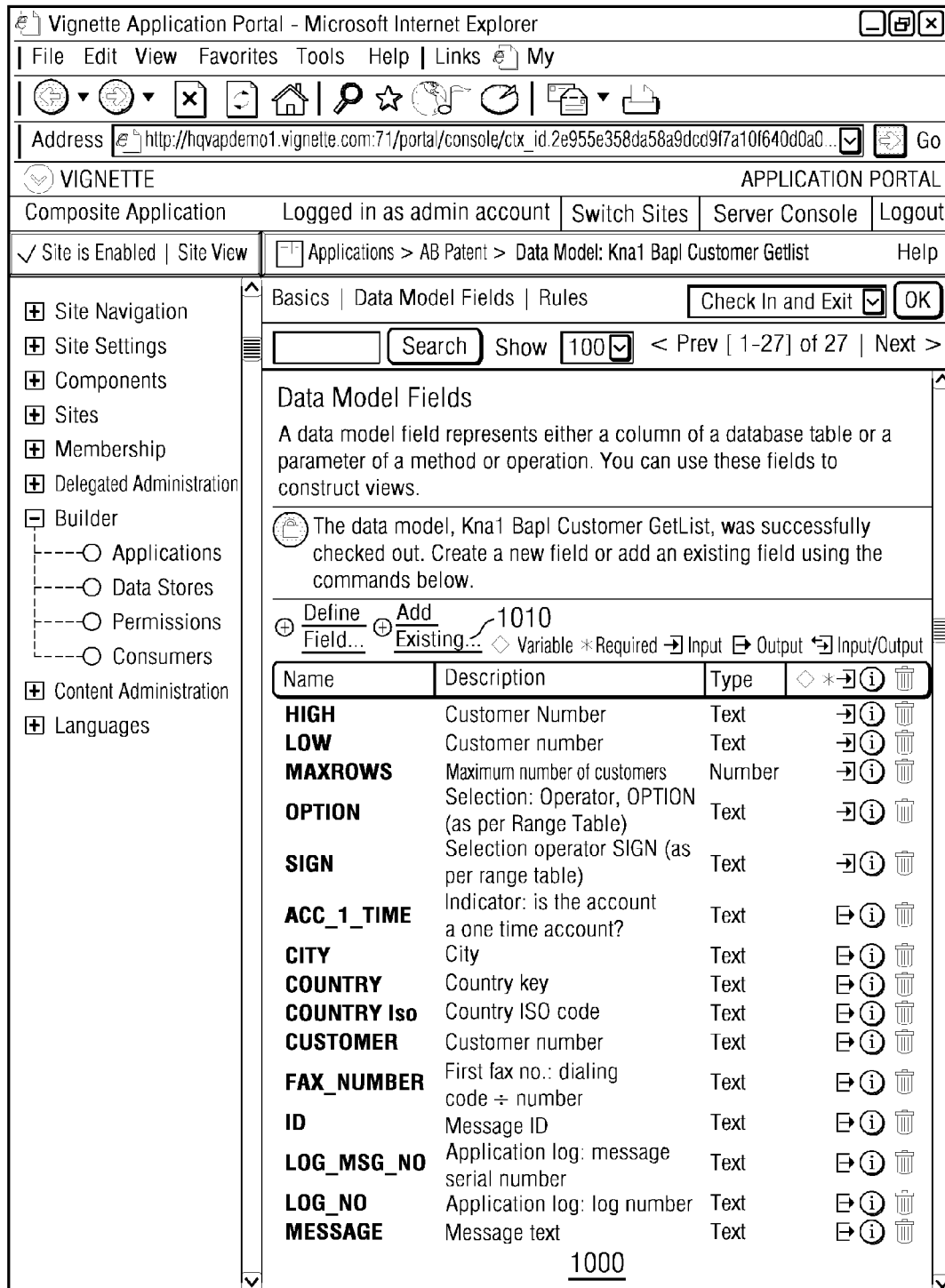


FIG. 10

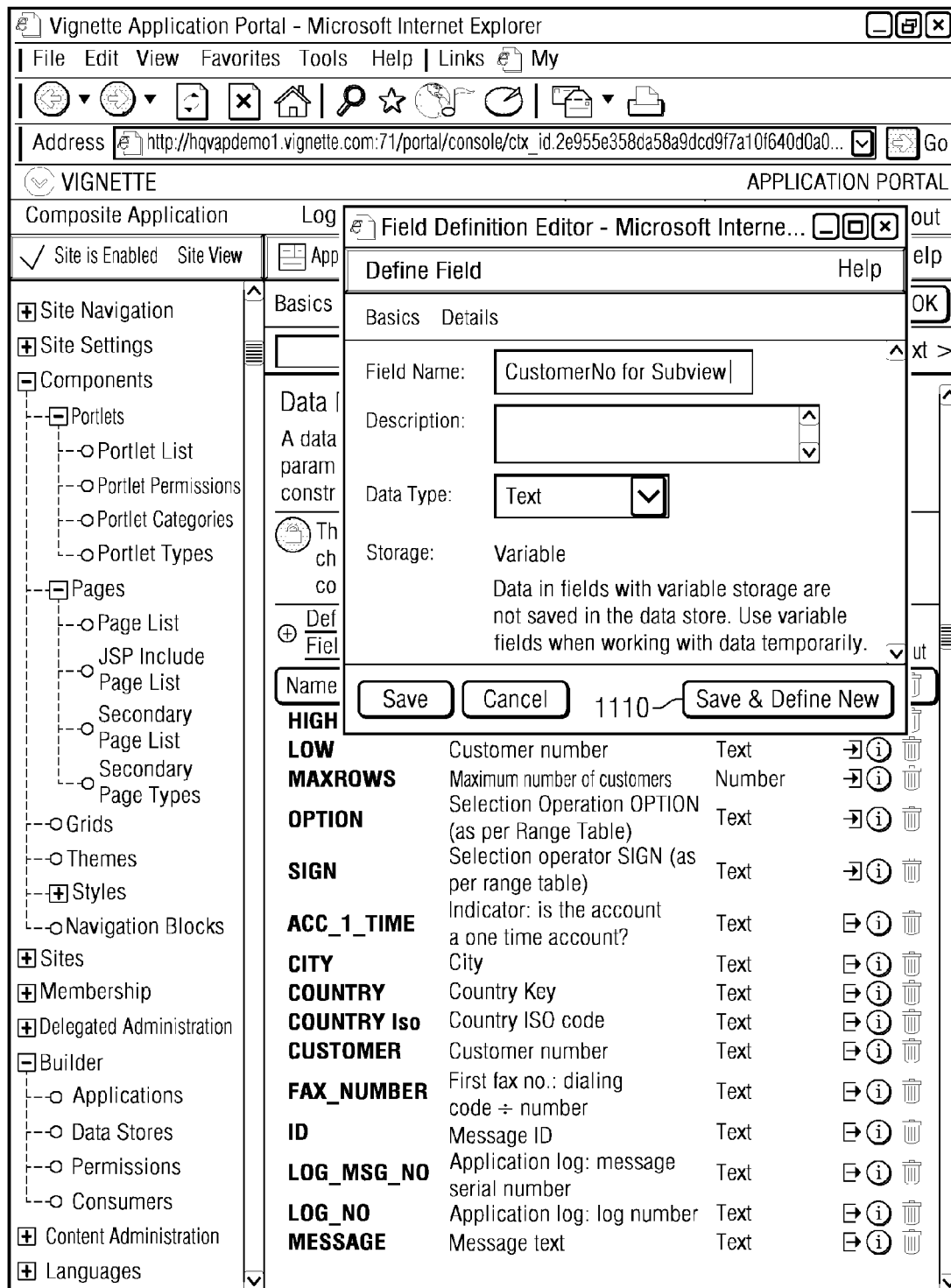


FIG. 11

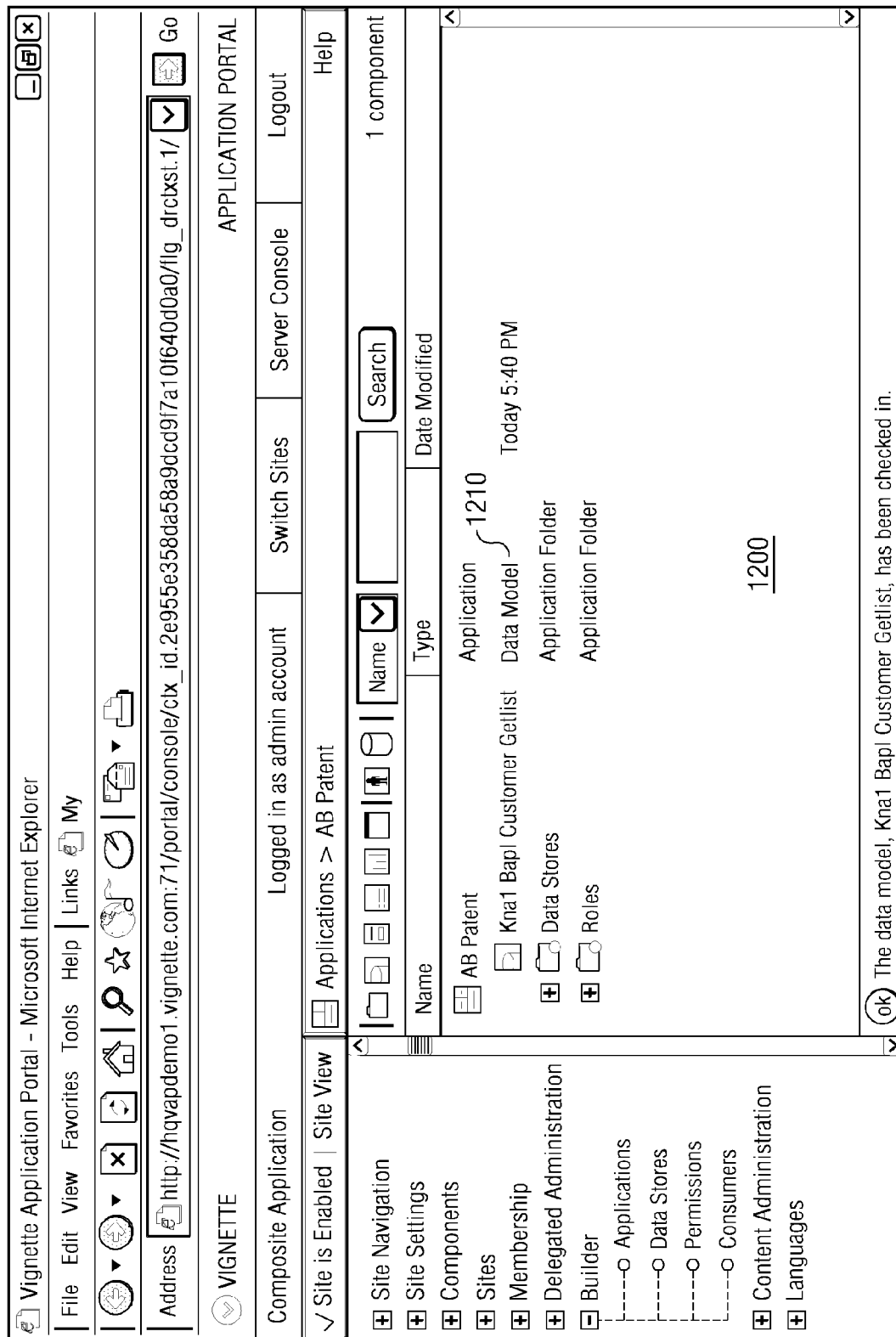


FIG. 12

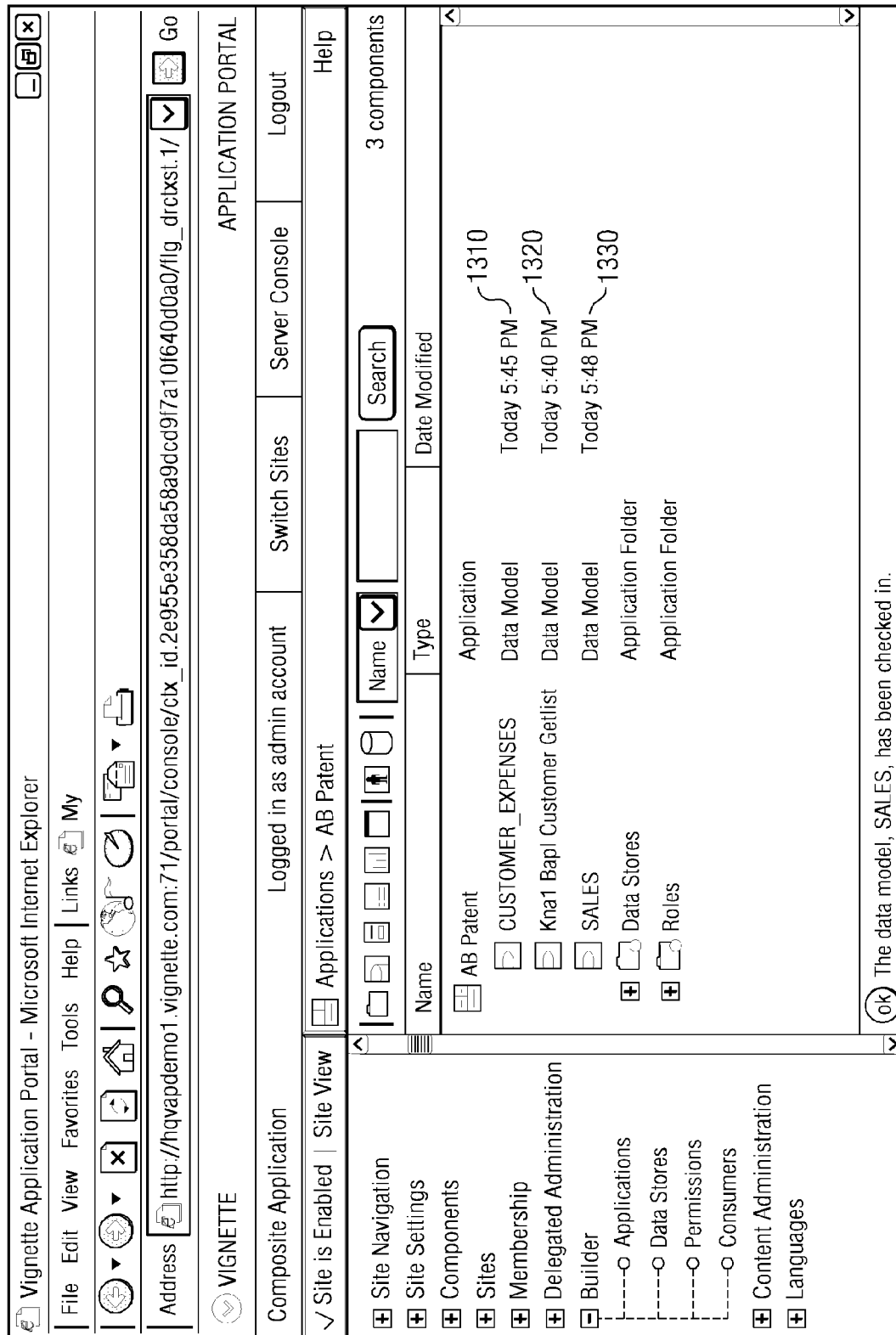


FIG. 13

Vignette Application Portal - Microsoft Internet Explorer

File Edit View Favorites Tools Help Links My

Address [http://hqvapdemo1.vignette.com:71/portal/console/ctx\\_id.2e955e358da58a9dcd9f7a10f640d0a0/flg\\_drcxtxt.1/](http://hqvapdemo1.vignette.com:71/portal/console/ctx_id.2e955e358da58a9dcd9f7a10f640d0a0/flg_drcxtxt.1/) Go

VIGNETTE

Composite Application

✓ Site is Enabled | Site

- Site Navigation
- Site Settings
- Components
- Sites
- Membership
- Delegated Administr
- Builder
  - Applications
  - Data Stores
  - Permissions
  - Consumers
- Content Administrati
- Languages

View Creation Wizard - Microsoft Internet Explorer

Help

Steps: 1 Basics 2 Fields 3 Finished

Choose a view type:

☐ Form For entering and editing record data.

☒ Report For viewing multiple records in a list format.

☐ Chart For viewing record data in a graphical format.

Data Model: CUSTOMER EXPENSES

Name: Expenses

Description: 1400

Options:

- ☐ Available as a main view
- ☐ Create a corresponding portlet
- ☐ Apply Grouping
- ☒ Search-based (Criteria)

Cancel Next Step >

OK The data model, SALES, has been checked in.

Logout Help

3 components

FIG. 14

Vignette Application Portal - Microsoft Internet Explorer

File Edit View Favorites Tools Help | Links My

Address [http://hqvapdemo1.vignette.com:71/portal/console/clix\\_id.2e955e358da58a9dcd9f7a10f640d0a0/flg\\_drcixst.1/](http://hqvapdemo1.vignette.com:71/portal/console/clix_id.2e955e358da58a9dcd9f7a10f640d0a0/flg_drcixst.1/) Go

VIGNETTE

Composite Application

✓ Site is Enabled | Site

- Site Navigation
- Site Settings
- Components
- Sites
- Membership
- Delegated Administrators
- Builder
  - Applications
  - Data Stores
  - Permissions
  - Consumers
- Content Administration
- Languages

View Creation Wizard - Microsoft Internet Explorer

View Creation Wizard Help

Steps:

- Basics
- Fields
- Criteria
- Finished

Fields

Select one or more data model fields to include in this view.

Data Model: CUSTOMER EXPENSES ◇ Variable \* Required ◇ Primary key X Read-only

Name	Description	Type	
AMOUNT		Number	<input checked="" type="checkbox"/>
CUSTOMERNO		Text	<input checked="" type="checkbox"/>
DATE1		Date & Time	<input checked="" type="checkbox"/>
ID		Number	<input type="checkbox"/>
NAME		Text	<input checked="" type="checkbox"/>

1500

Select All: ☒

Cancel < Previous Step Next Step >

Ok The data model, SALES, has been checked in.

Logout Help

3 components

FIG. 15

Vignette Application Portal - Microsoft Internet Explorer

File Edit View Favorites Tools Help Links My

Address [http://hqvapdemo1.vignette.com:71/portal/console/cix\\_id.2e955e358d258a9dcd9f7a10f640d0a0/flg\\_drcixst.1/](http://hqvapdemo1.vignette.com:71/portal/console/cix_id.2e955e358d258a9dcd9f7a10f640d0a0/flg_drcixst.1/) Go

VIGNETTE

Composite Application

✓ Site is Enabled | Site

- Site Navigation
- Site Settings
- Components
- Sites
- Membership
- Delegated Administr
- Builder
  - Applications
  - Data Stores
  - Permissions
  - Consumers
- Content Administrati
- Languages

View Creation Wizard - Microsoft Internet Explorer

Help

Steps:

- Basics
- Fields
- Criteria
- Finished

Criteria

Designate one or more fields as searchable by end users.

If ☒ all of the following criteria are met:

Field	Label
CUSTOMERNO	CUSTOMERNO

1600

1610

Cancel

< Previous Step

Create View

Logout

Help

3 components

ATION PORTAL

OK The data model, SALES, has been checked in.

FIG. 16

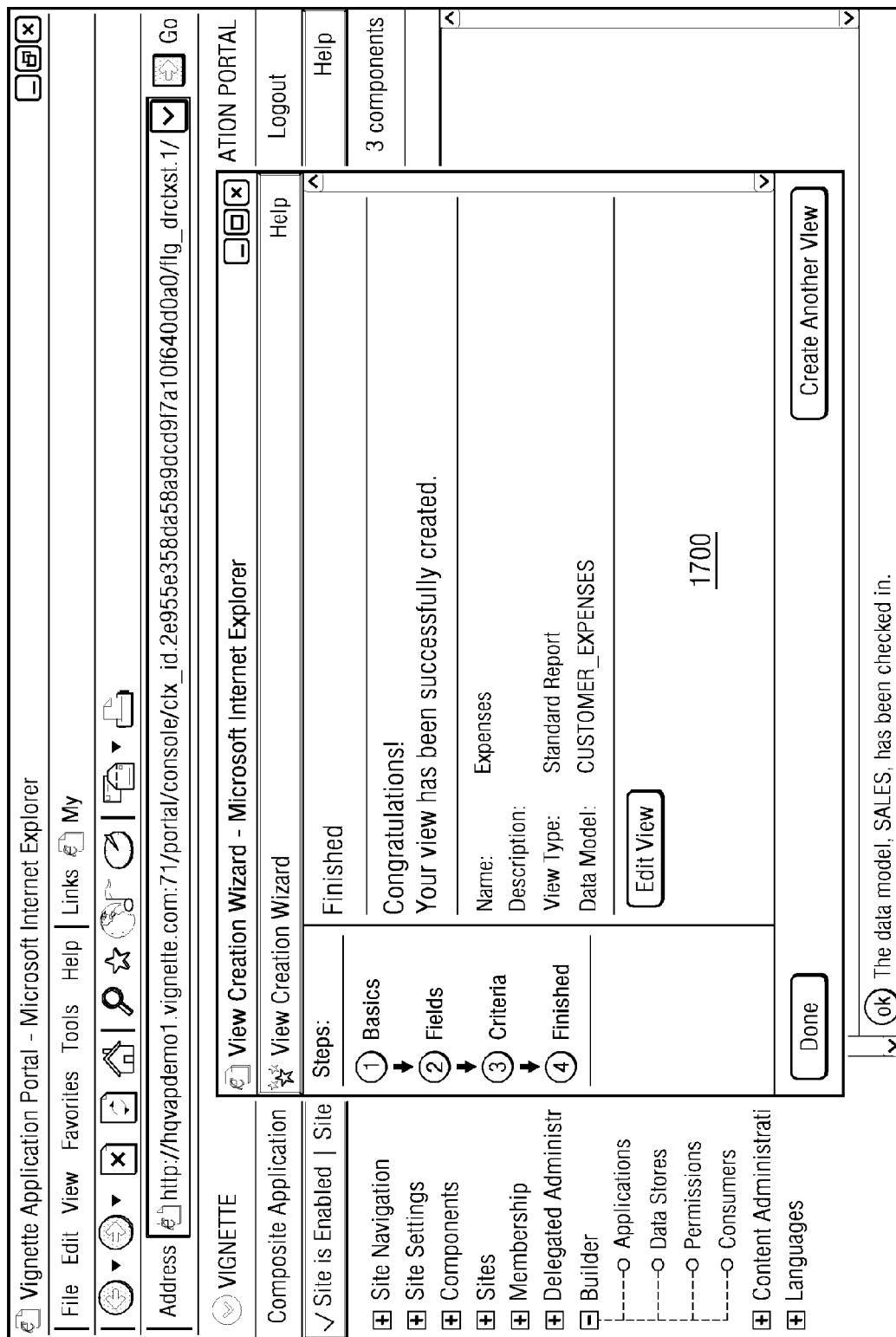


FIG. 17

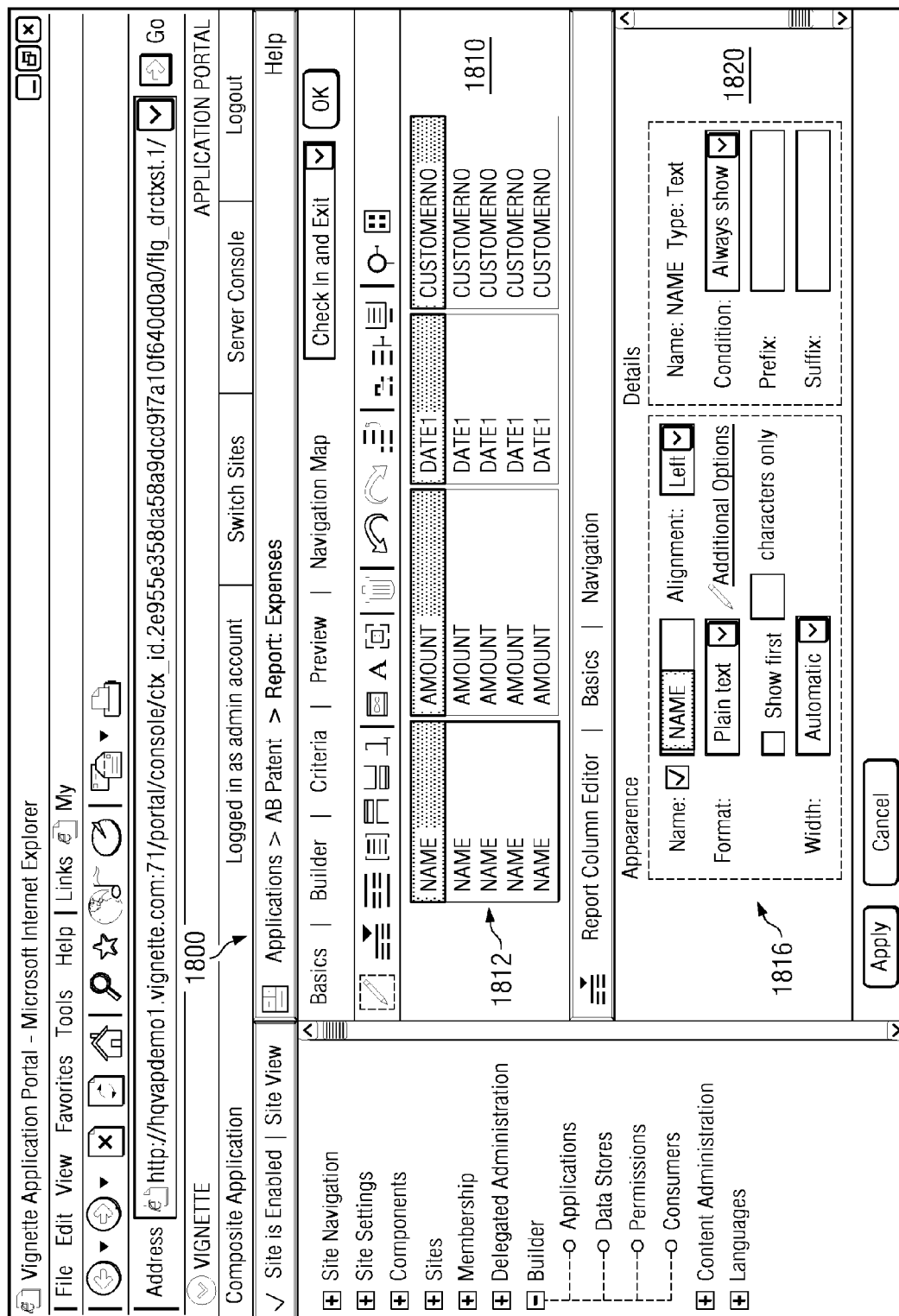


FIG. 18

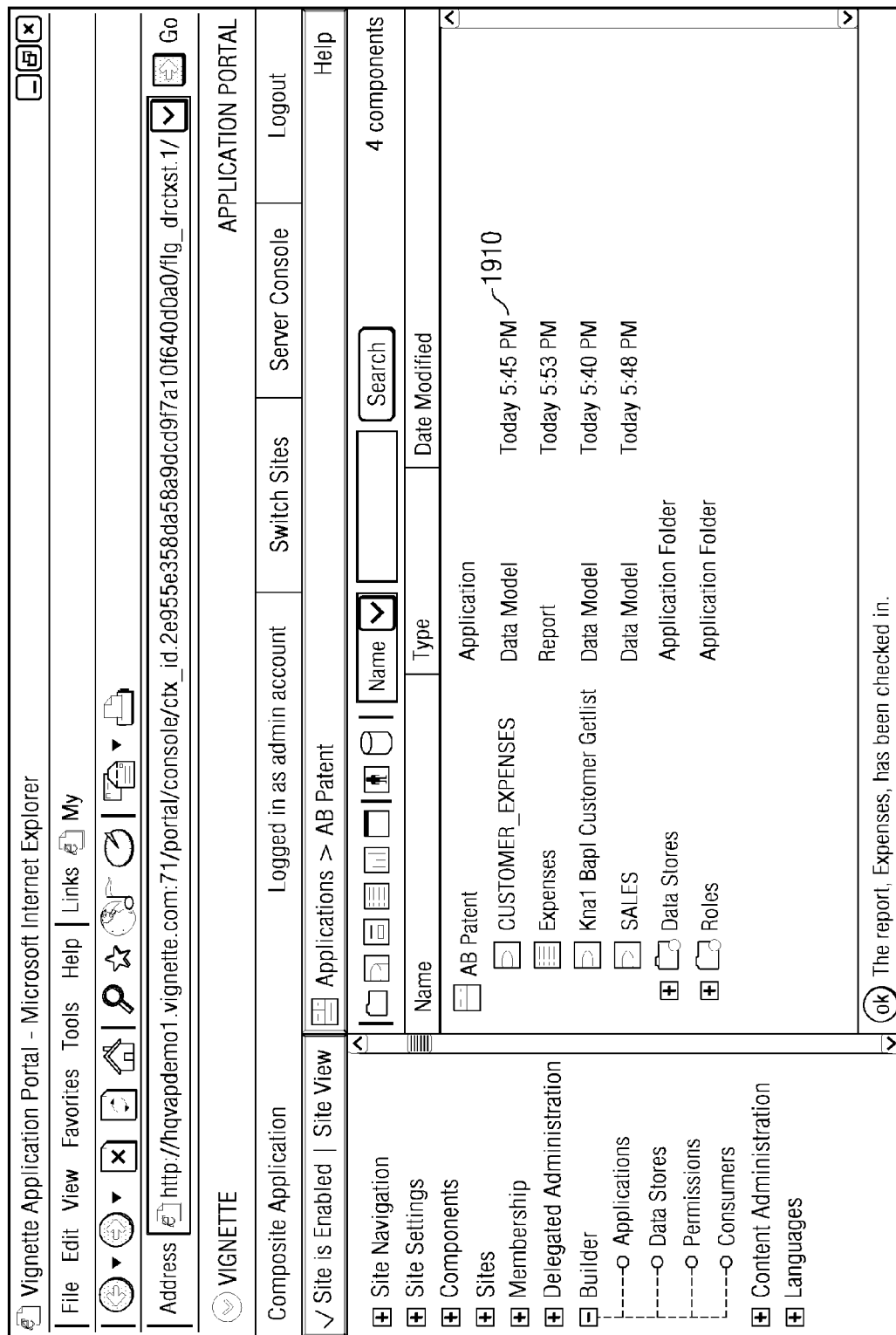


FIG. 19

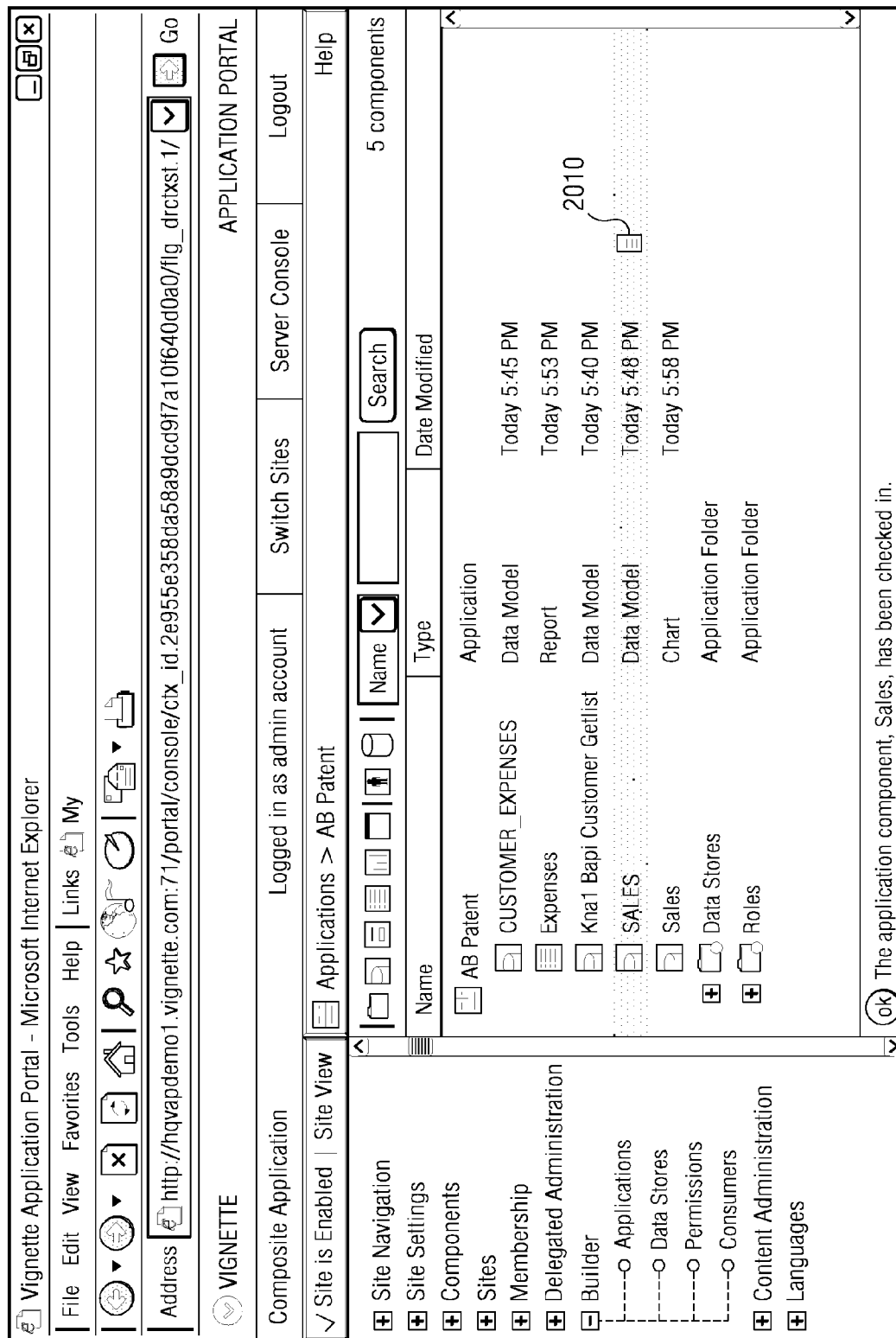


FIG. 20

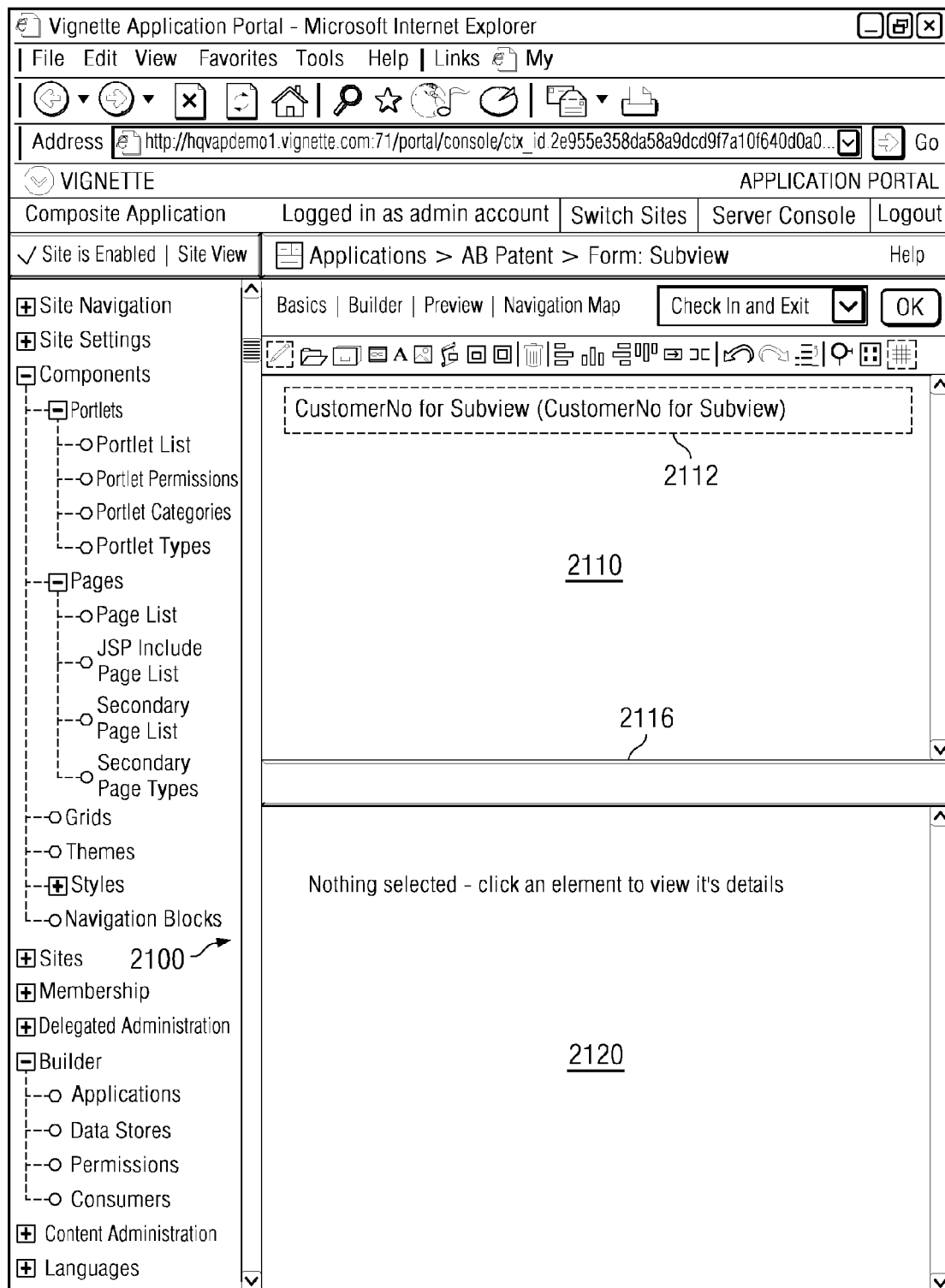


FIG. 21

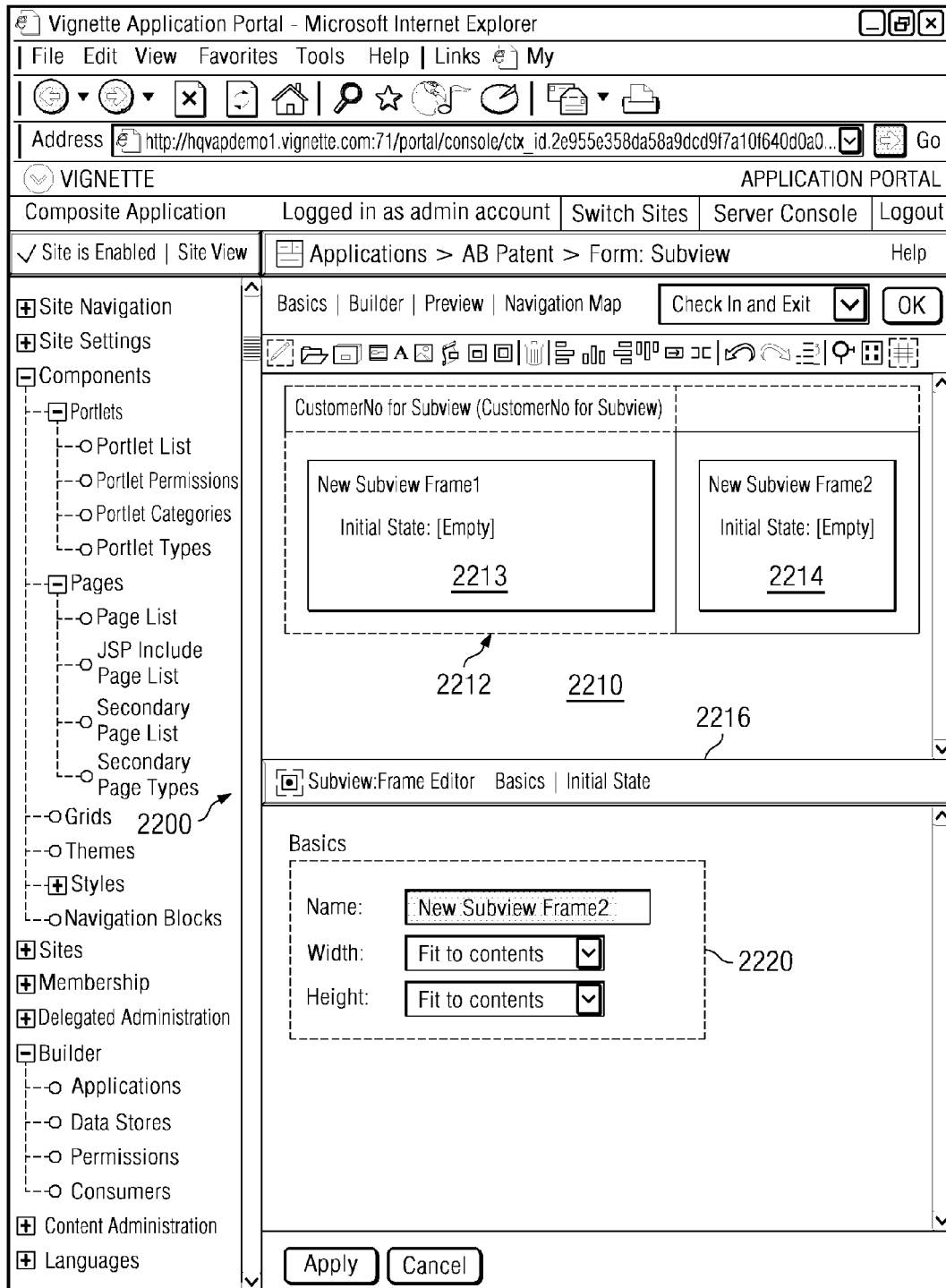


FIG. 22

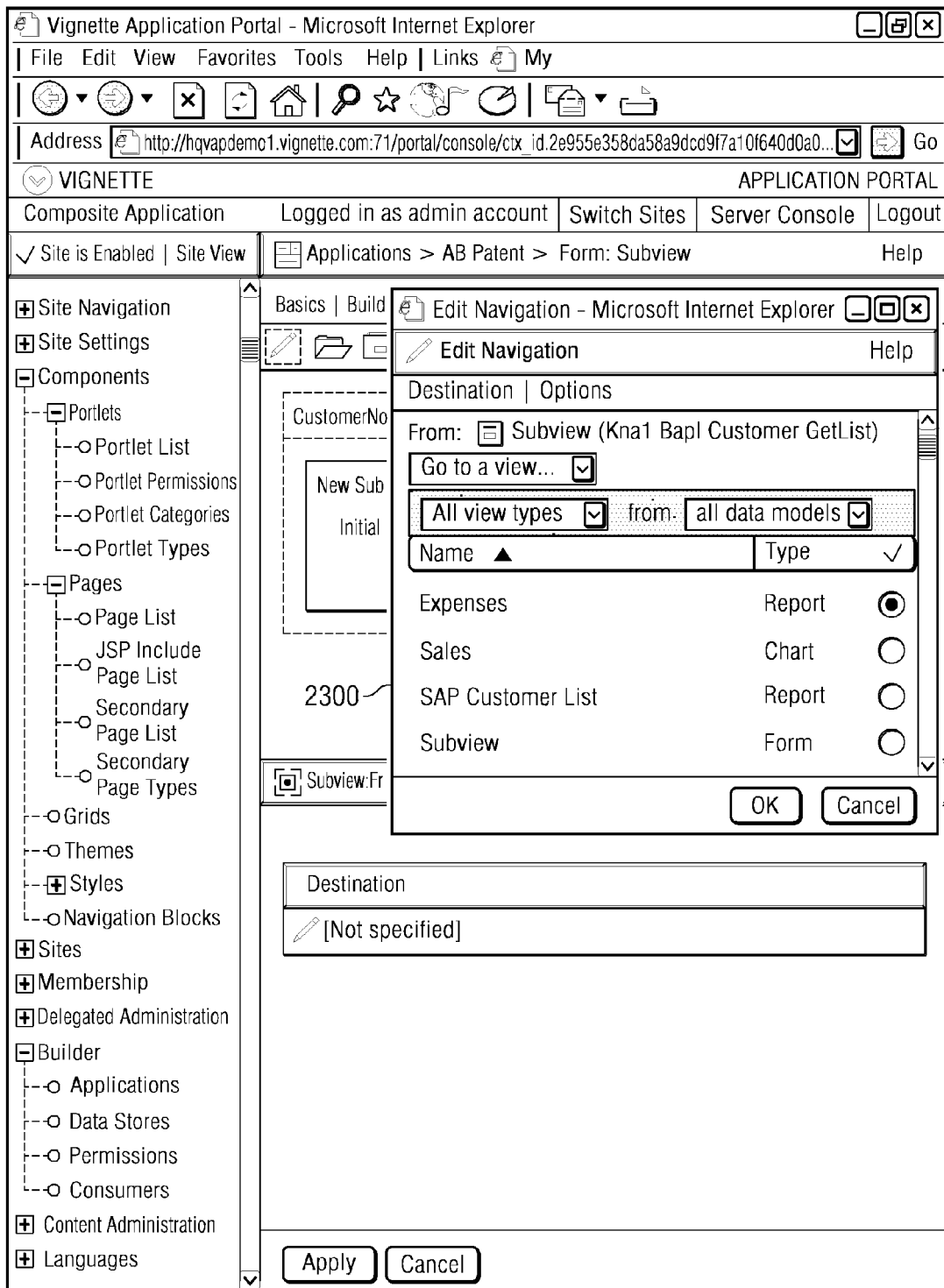


FIG. 23

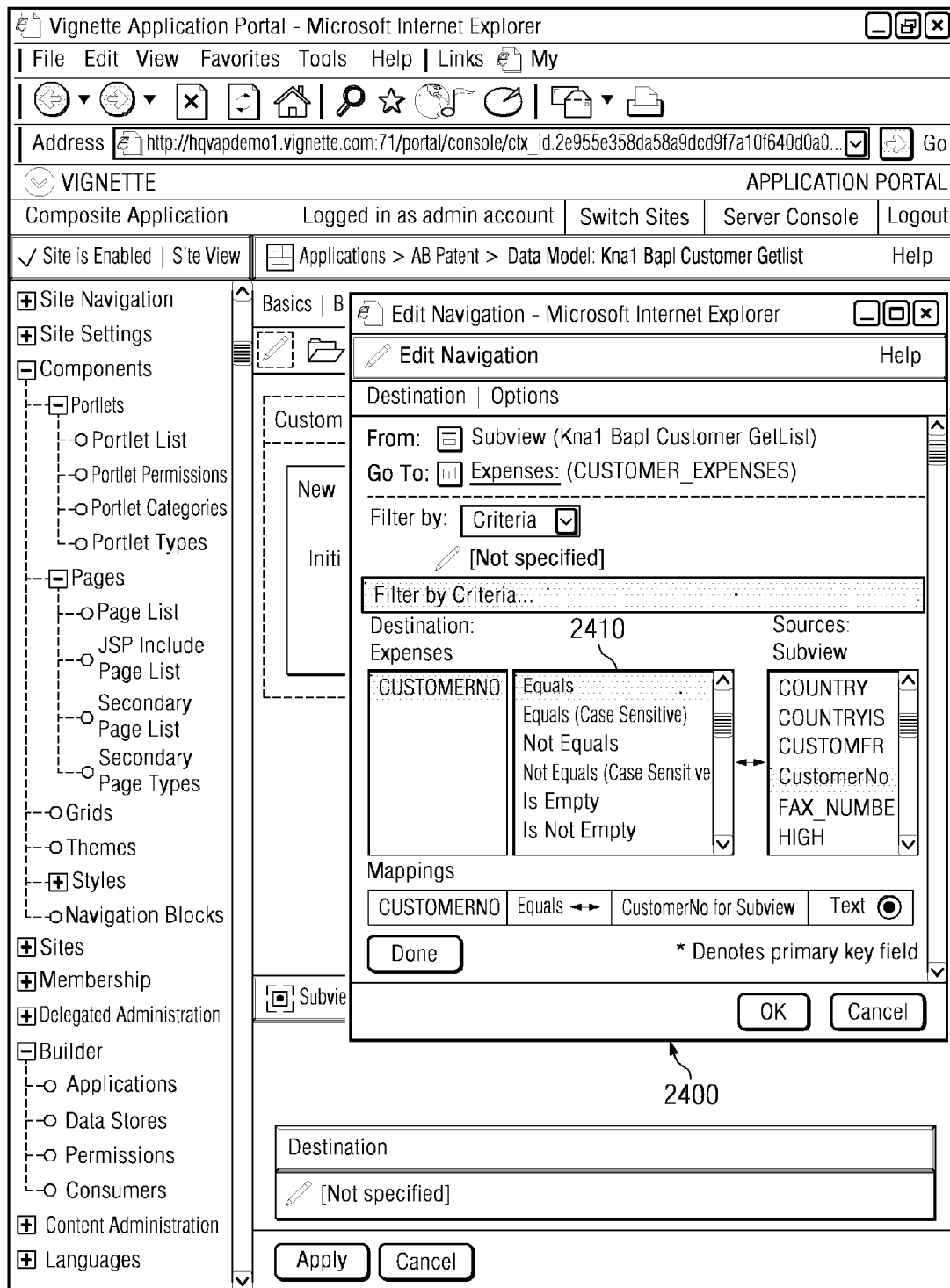


FIG. 24

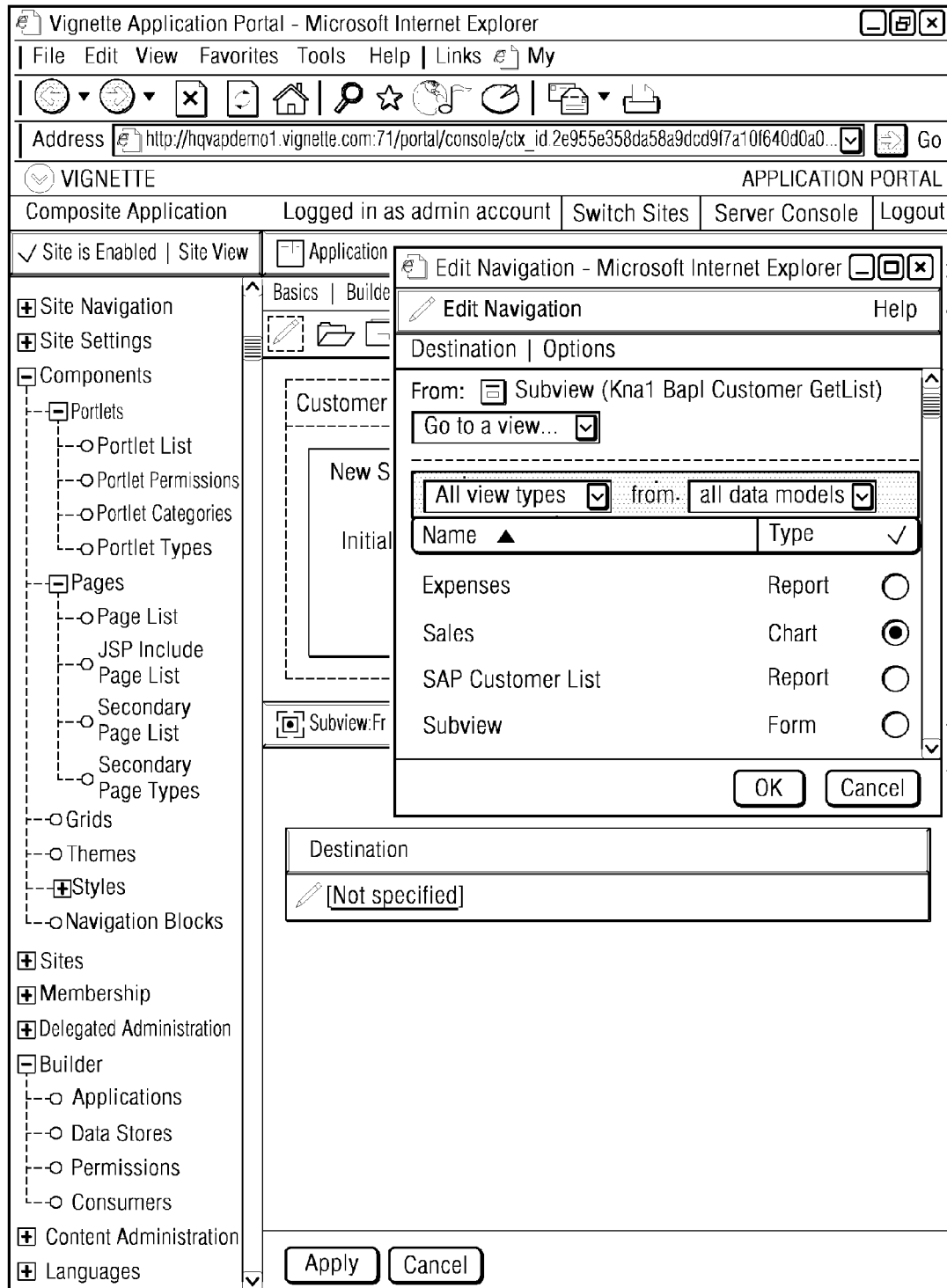


FIG. 25

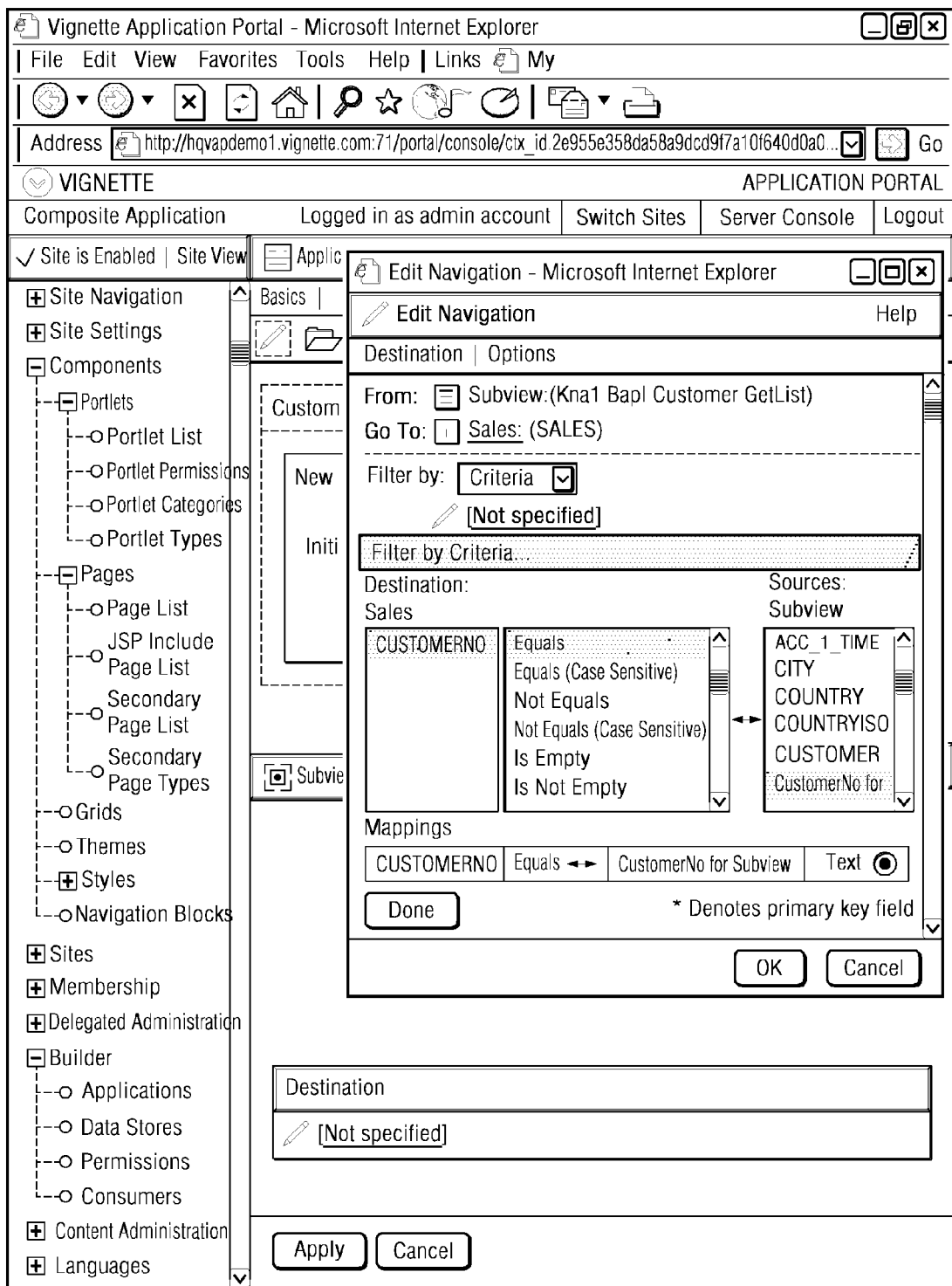


FIG. 26

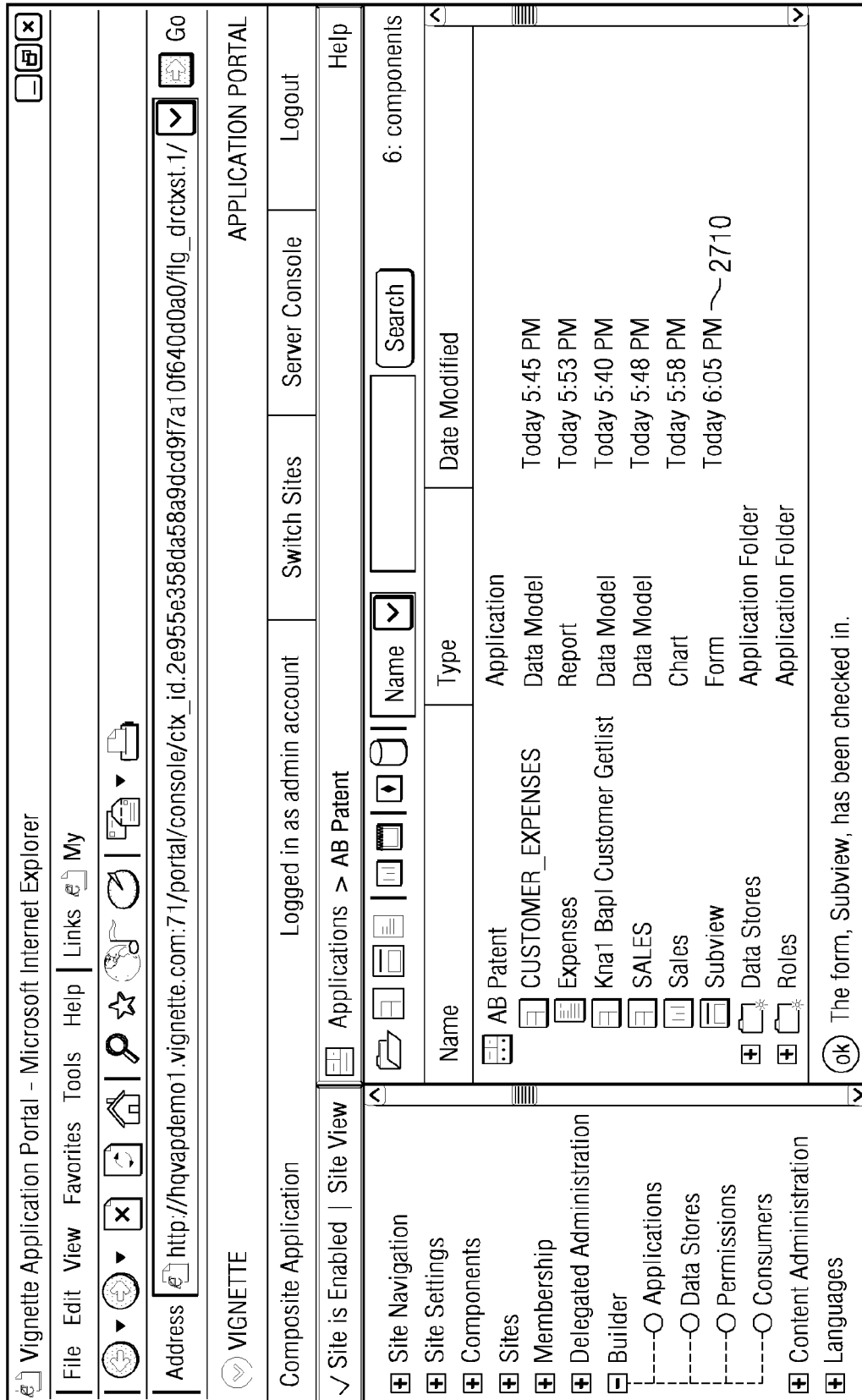
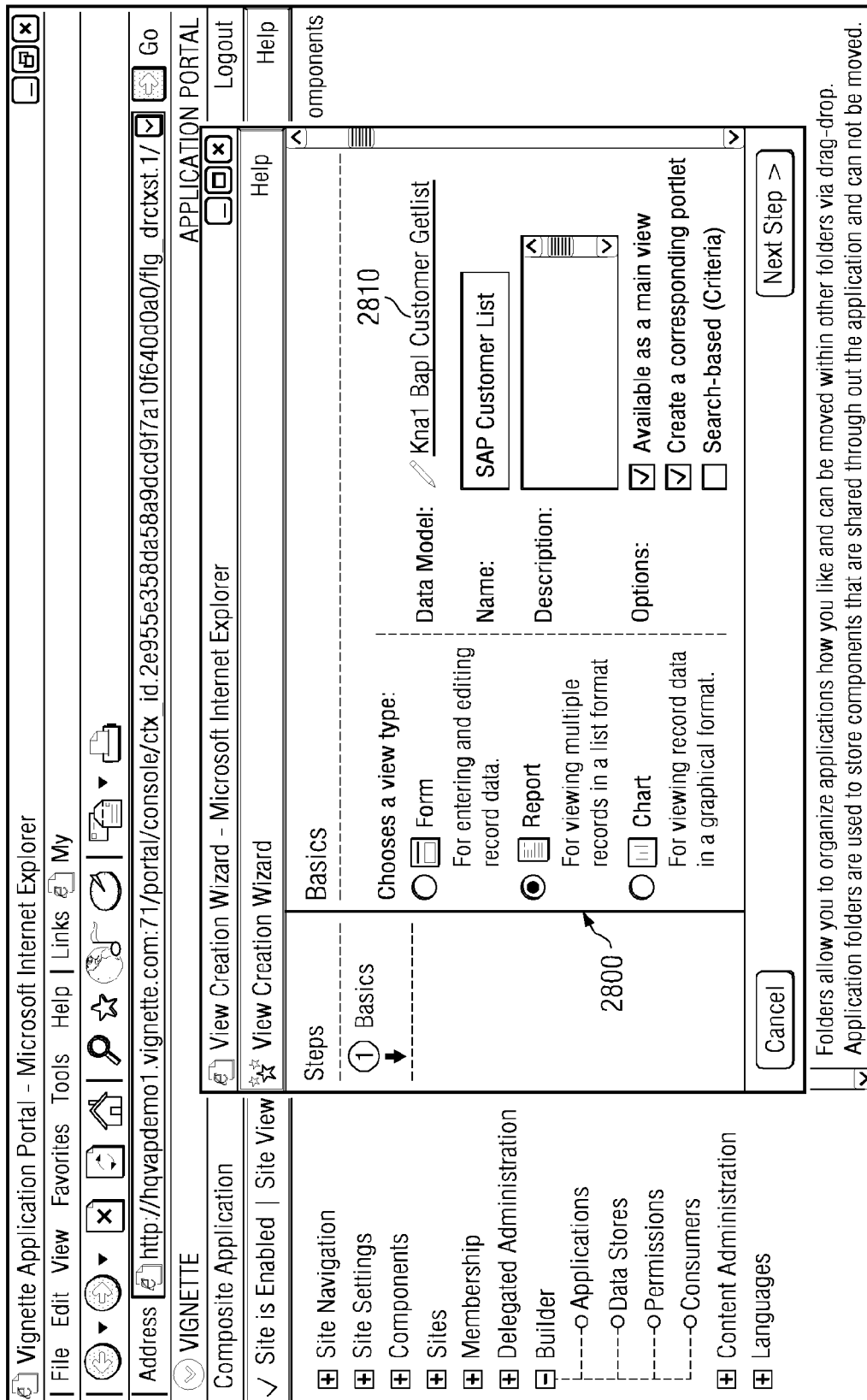


FIG. 27



**FIG. 28**

Vignette Application Portal - Microsoft Internet Explorer

File Edit View Favorites Tools Help | Links My

Address http://hqvapdem

VIGNETTE

Composite Application

Site is Enabled | Site View

- Site Navigation
- Site Settings
- Components
- Sites
- Membership
- Delegated Administration
  - Builder
    - Applications
    - Data Stores
    - Permissions
    - Consumers
- Content Administration
- Languages

2900

View Creation Wizard - Microsoft Internet Explorer

View Creation Wizard

Steps: 1 Basics, 2 Fields, 3 Finished

Field Name	Field Type	Field Description
ACC_1_TIME	Text	Indicator: Is the account a one time account?
CITY	Text	City
COUNTRY	Text	Country key
COUNTRYISO	Text	Country ISO code
CUSTOMER	Text	Customer number
FAX_NUMBER	Text	First fax no. dialing code+number
ID	Text	Message ID
LOG_MSG_NO	Text	Application log: message serial number
LOG_NO	Text	Application log: log number
MESSAGE	Text	Message text
MESSAGE_V1	Text	Message variable
MESSAGE_V2	Text	Message variable
MESSAGE_V3	Text	Message variable
MESSAGE_V4	Text	Message variable
NAME	Text	Name 1
NUMBER	Text	Message number
POSTL_COD1	Text	City postal code
REGION	Text	Region (State, Province, County)
SORT1	Text	Search term 1
STREET	Text	Street
TEL1_NUMBR	Text	First telephone no. dialing code+number

2910

Create View

< Previous Step

Cancel

Folders allow you to organize applications how you like and can be moved within other folders via drag-drop.

Application folders are used to store components that are shared through out the application and can not be moved.

FIG. 29

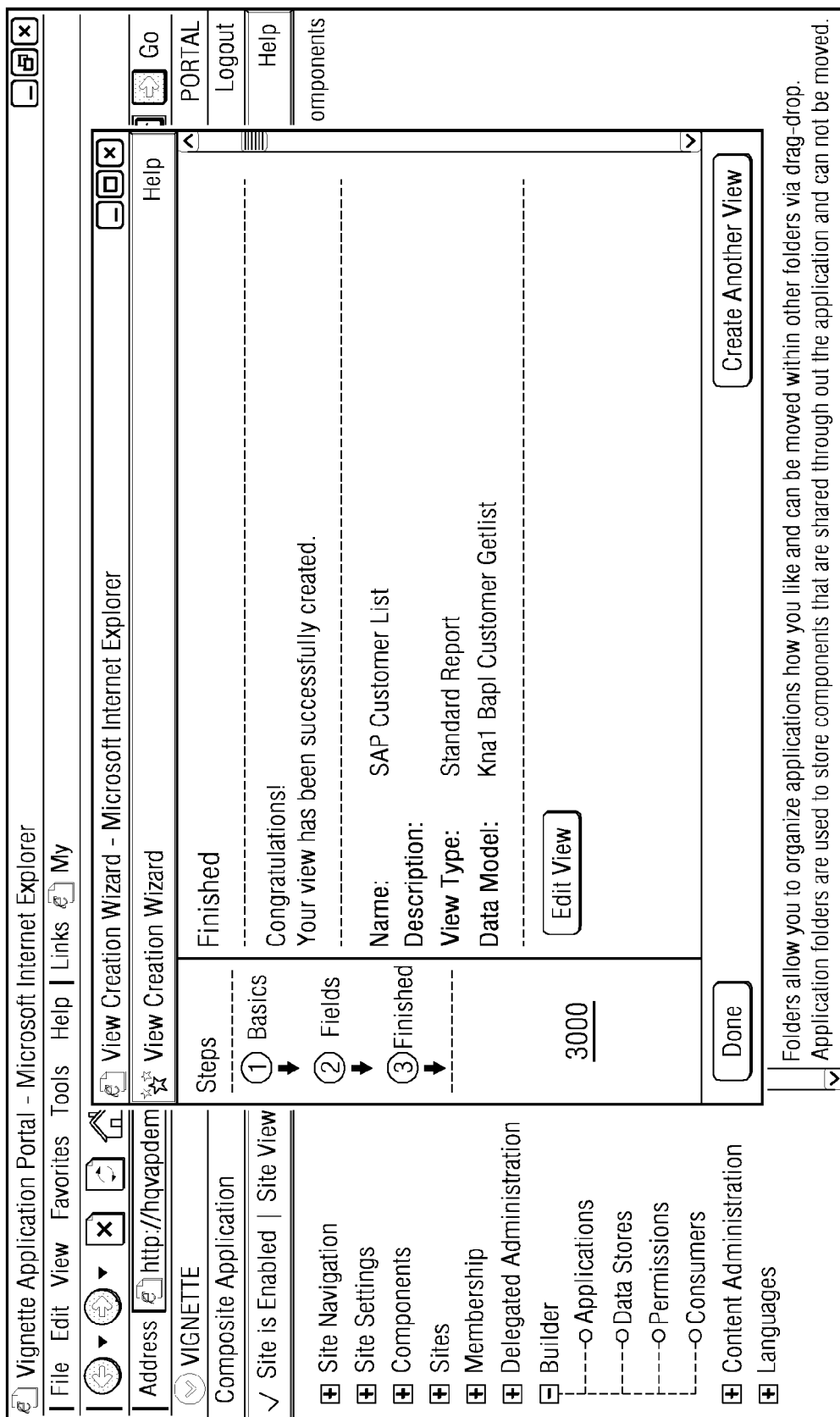


FIG. 30

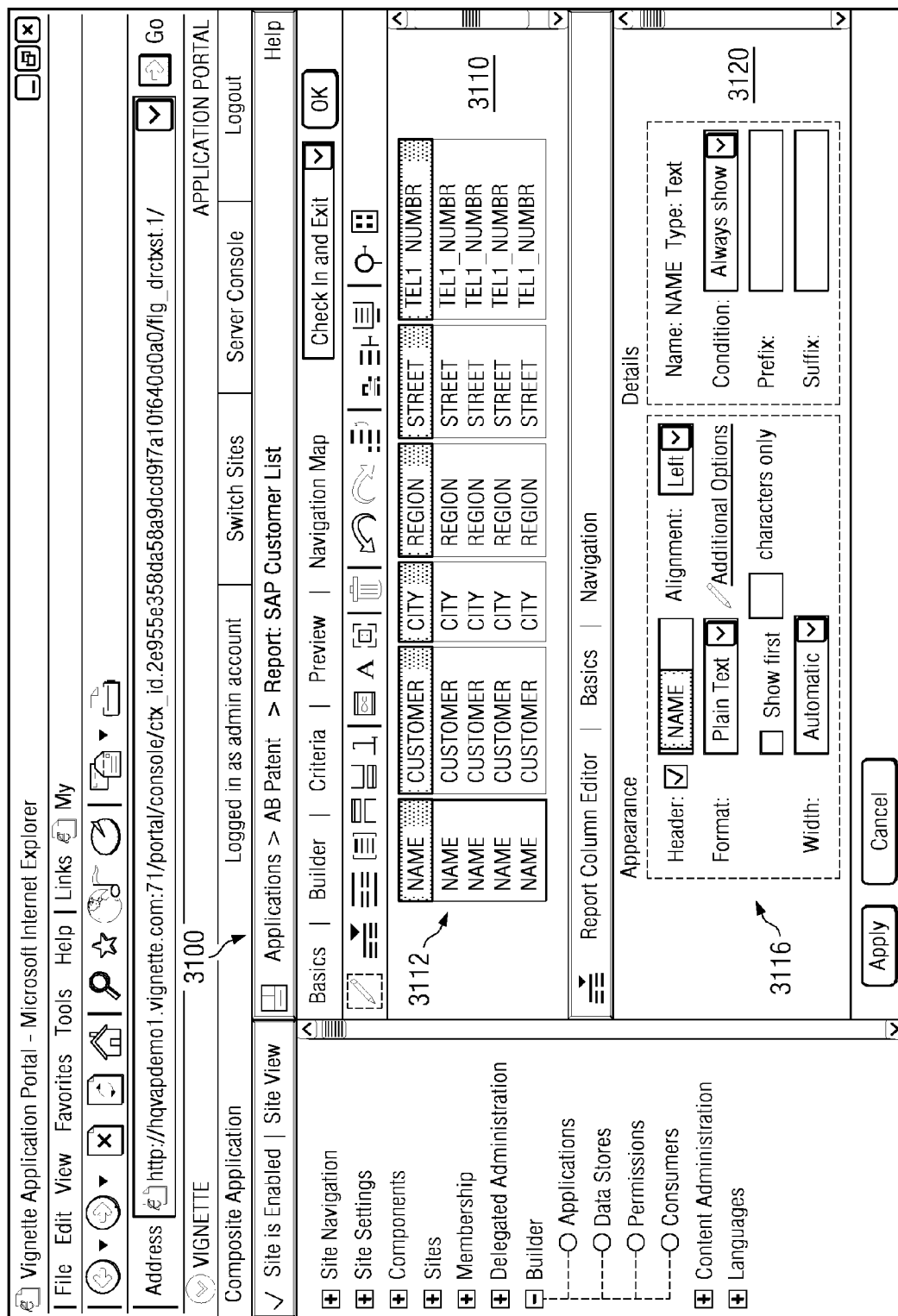


FIG. 31

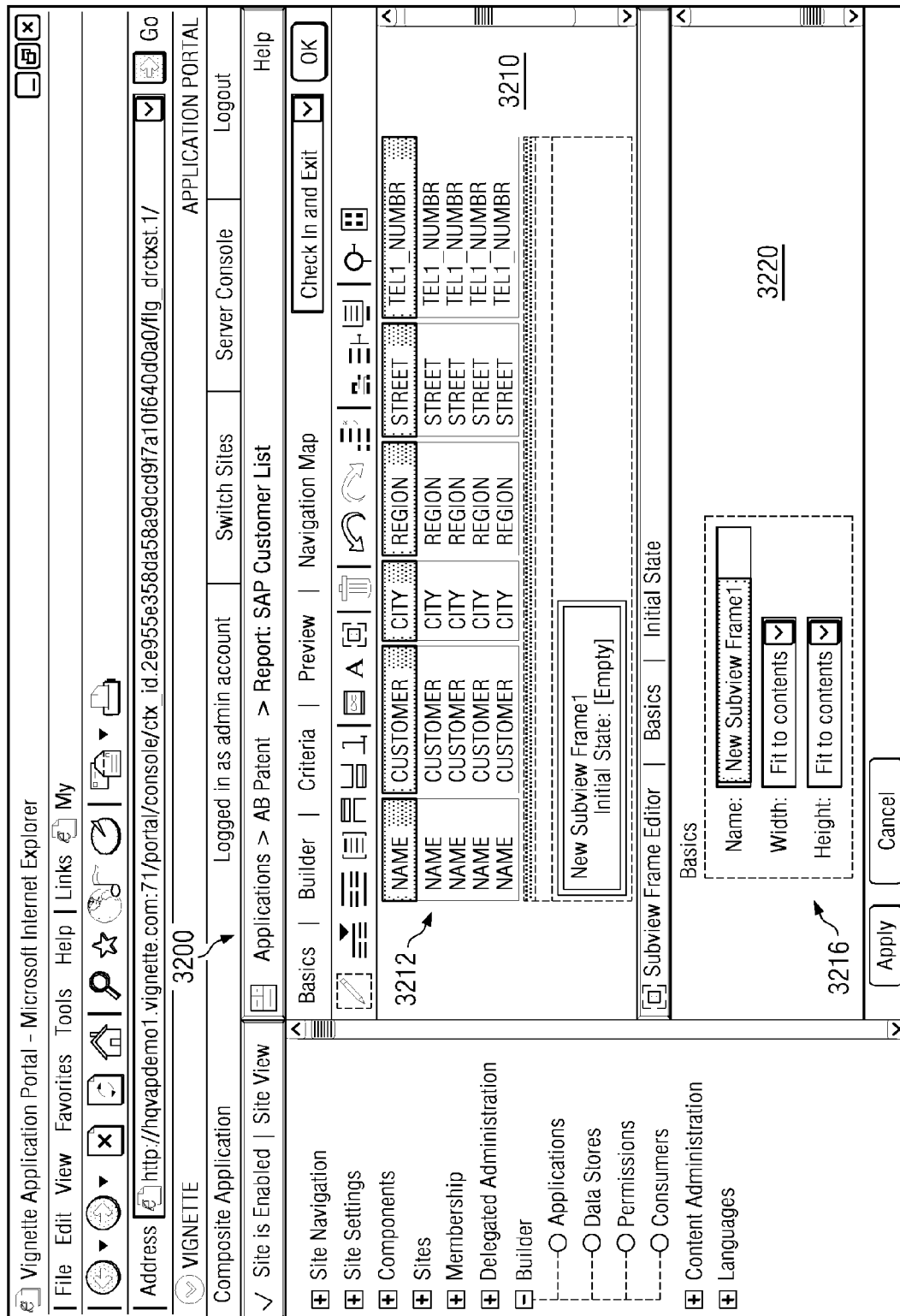
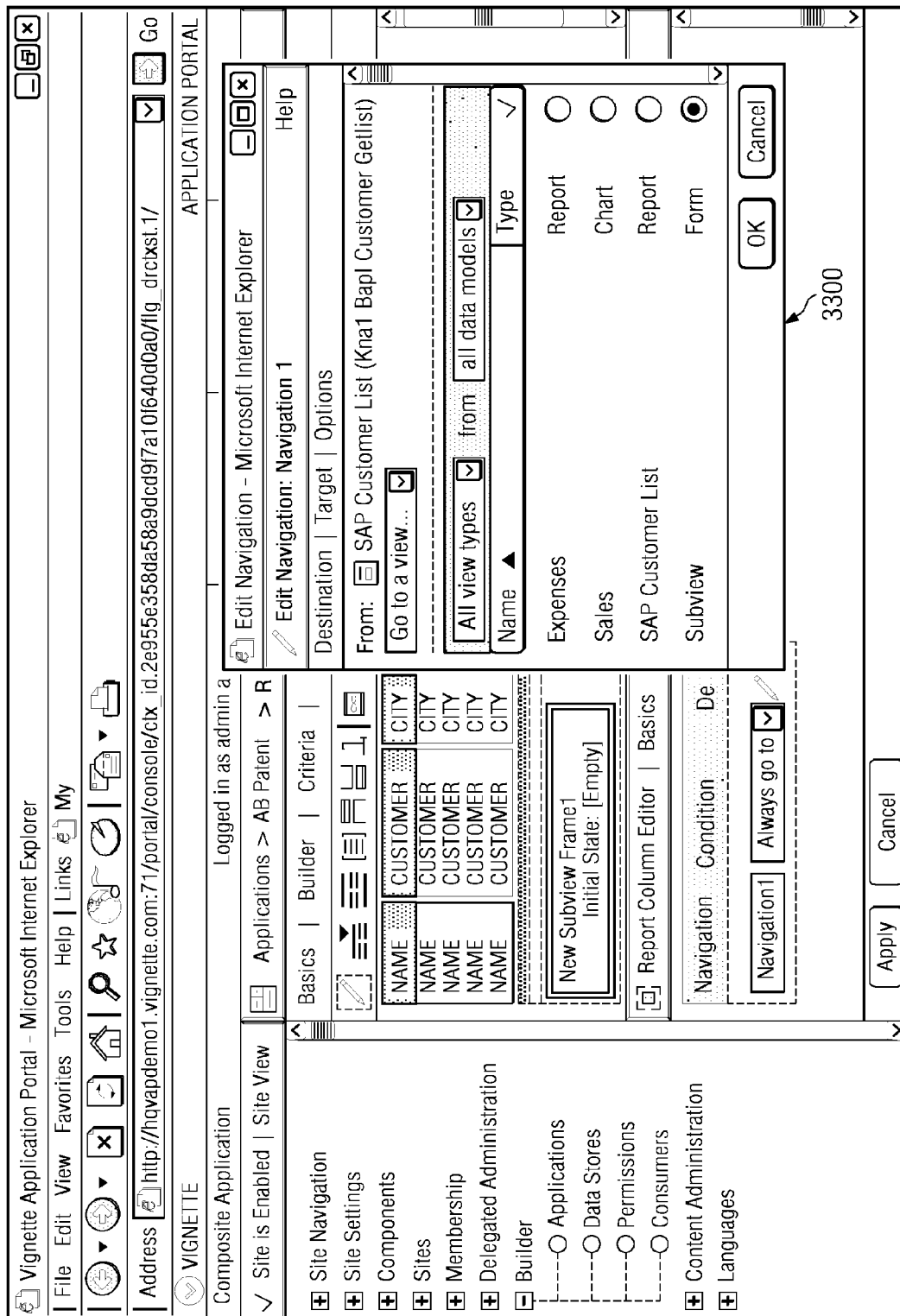


FIG. 32



**FIG. 33**

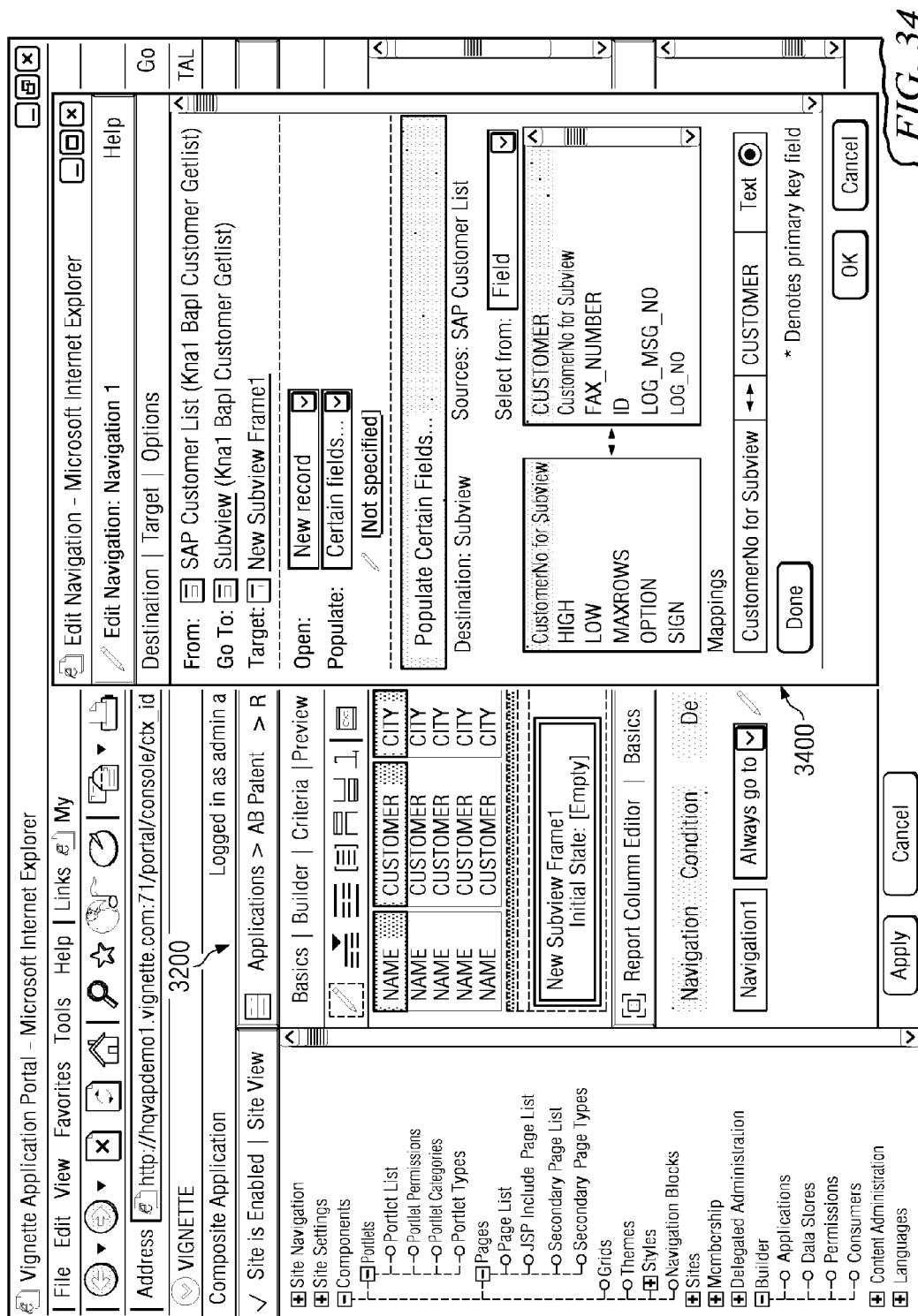


FIG. 34

SAP Customer Info - Microsoft Internet Explorer

File Edit View Favorites Tools Help Links My

Address <http://hqvapdemo1.vignette.com:71/portal/site/composite/neuitem.712ba18395a68a9dcd9f7a10f640d0a0/> Go

Composite Application Site Home | Site Colors | Administration

You are logged in as admin account My Pages | My Account | Logout

SAP Customer Info Customer Orders Expenses

SAP Customer Info

SAP Customer List Portlet

NAME	CUSTOMER	CITY	REGION	STREET	TEL1_NUMBR
Holbrook Industries	0000000001 ~ 3520	AUSTIN	TX	1234 ROLLINGWOOD DRIVE	512-212-21212
Acme Industries	0000000002	Boston		300 Main Street	617-212-5555
Scoops Manufacturing	0000000003	Waltham		200 Fourth Ave	
Petersen Manufacturing	0000000004	Boston	MA	499 9th Street	
Boston Products	0000000005	Waltham	MA	230 Third Ave	1(781)487-2865
Compu Tech	00000004130	San Francisco		10001 Bay Avenue	

3510 3500

VIGNETTE

FIG. 35

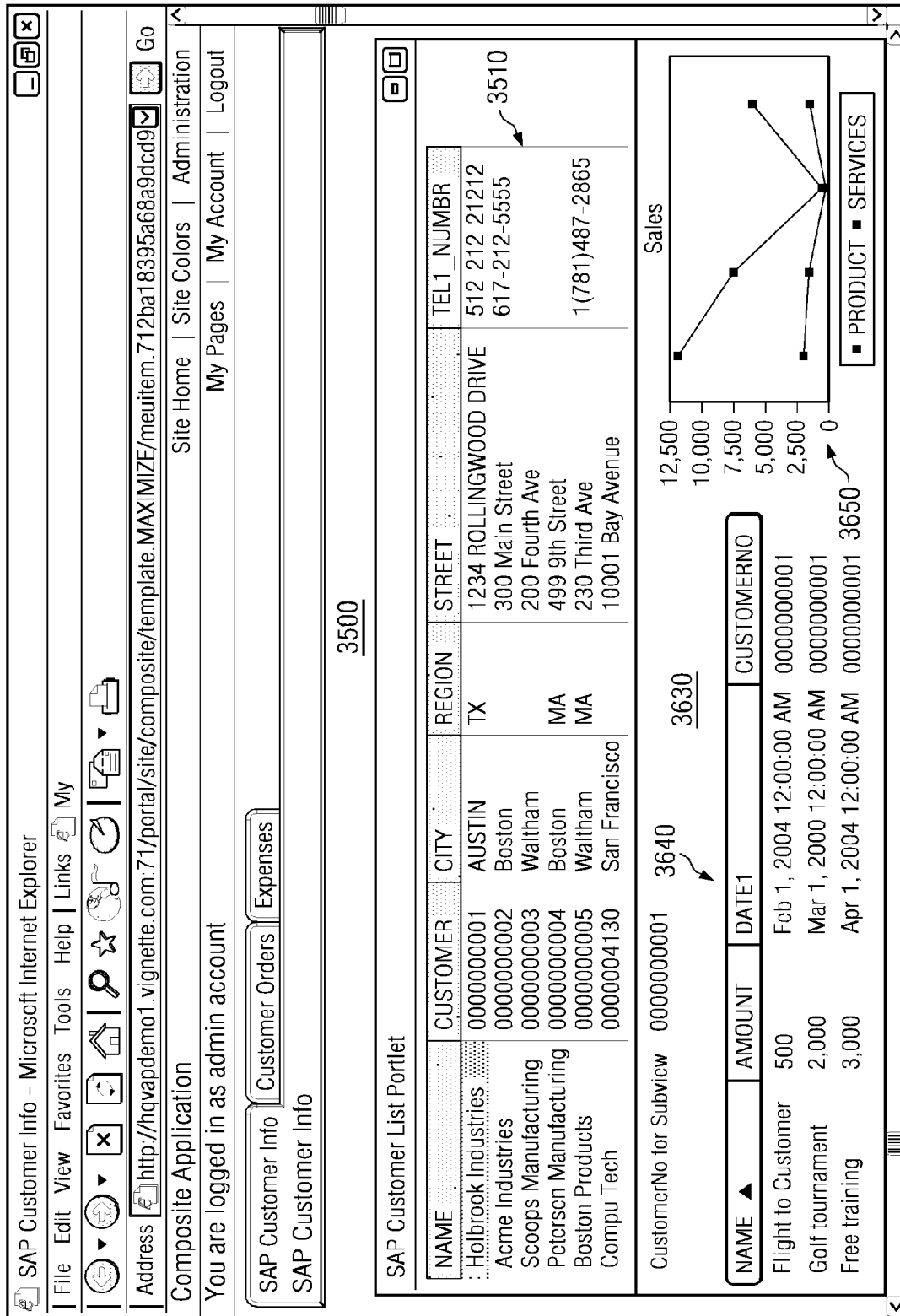
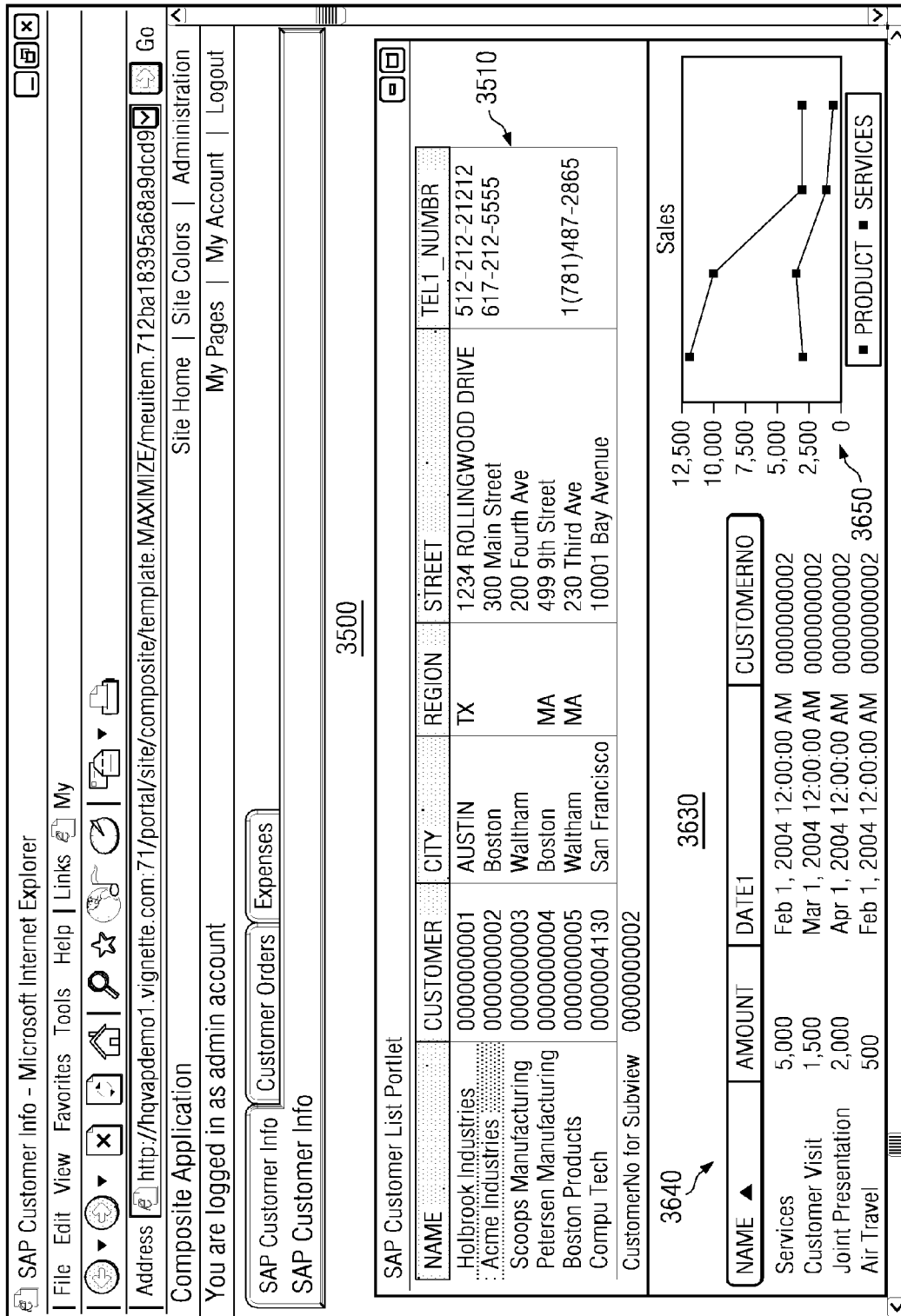


FIG. 36



## METHOD AND SYSTEM TO PROVIDE COMPOSITE VIEW OF COMPONENTS

### RELATED APPLICATIONS

This application claims a benefit of priority under 35 U.S.C. §119 to U.S. Provisional Patent Application Ser. No. 60/532,236 by inventors Hillary Ebenstein, Giles Goodwin, George Penston, Gregory Guttman, David Macleod and Jeff Althoff, entitled "System and Method to Provide Composite Views of Components" filed on Dec. 23, 2003 and U.S. Provisional Patent Application Ser. No. 60/532,092 by inventors Mark Abramowitz, Hillary Ebenstein, Giles Goodwin, George Penston, David Macleod, Jeff Althoff, Grant Lee, Nathan Sequeira and Rob Abrazado entitled "Navigation System and Method Between Objects, Tables or Data Sources" filed on Dec. 23, 2003, the entire contents of which are hereby expressly incorporated by reference for all purposes.

### TECHNICAL FIELD OF THE INVENTION

The invention relates in general to data management, and more particularly, to managing, aggregating and displaying data from disparate sources.

### BACKGROUND OF THE INVENTION

As enterprises grow, the infrastructure that supports these enterprises usually grows at an exponential pace. Moreover, the data collected and utilized by these enterprises may grow at an even faster pace than the infrastructures themselves. This data may come from a wide variety of sources including improved instrumentation, automated enterprise business processes, individual productivity software and analytics. Improved instrumentation that captures digital rather than analog data has driven the growth of scientific, engineering, and production data. In business, data growth has come from the implementation of information technology (IT) systems that automate enterprise-level business processes such as enterprise resource planning and customer relationship management, and from individual productivity applications such as email and word processing. Additionally, after enterprises capture data, they generally want to use it to improve their business processes and outcomes. However, transforming this transactional data into a format suitable for analytics generates even more data and is also a major source of data growth.

Compounding the problem of data growth is the nature of how this data is stored. In many instances, this data resides in a wide and varied assortment of environments, subsystems and databases. Because of differences in these data repositories, coalescing this gathered data into meaningful sets of related data can be a daunting process, and presenting meaningful sets of data to a user may be well nigh impossible.

These difficulties stem not so much from the presence of a large number of data repositories, but from the varying formats for storing data that exist between these different data repositories. In general, to correlate sets of data between data repositories of different format, the data in each of these data repositories must be analyzed, and manually correlated.

For example, suppose sales data resides in an Oracle database, having a customer name and associated sales data; and address data resides in an SAP database having a customer name and an address associated with the customer name. Now suppose that the Oracle database refers to the customer name as "CUSNAME", while the field name for the customer

name in the SAP database is "CUSTOMERNAME". In this case there would be no way to automatically relate the sales data and the address for a given customer, even given that the exact same customer name was stored in the "CUSNAME" field of the Oracle database and the "CUSTOMERNAME" field of the SAP database. This is because the formats and fields used to store the same data vary between data repositories.

Typically, relating data between data repositories is a manually intensive process. To continue with the above example, to obtain the sales data and address for a given customer, a person queries the Oracle database with the customer name in the "CUSNAME" field to obtain sales data for the customer and queries the SAP database with the customer name in the "CUSTOMERNAME" field to obtain the address of the customer. As can be seen from this small example, obtaining data from a wide variety of data repositories is a time consuming task. As can be imagined, coalescing and analyzing this data is an even more difficult task, and displaying the results of these data mining efforts more difficult still.

Thus, a need exists for methods and systems for mapping between various data repositories and using these mappings to obtain, correlate, analyze and display data from these data repositories.

### SUMMARY OF THE INVENTION

Systems and methods for defining a composite view and using the definition of the composite view to obtain, aggregate, analyze, and present data from a variety of data sources to a user. These systems and methods may allow for the definition of a visual framework to aggregate and display related data. This visual framework, or composite view, may in turn be composed of a master view and a set of subviews, each of which may display data collected from a particular data source according to a particular format. Using the master view a user may indicate a criterion. Using this criterion, each of these subviews gathers data from the data source with which it is associated. Each subview then presents the acquired data in the composite view according to the definition of the subview. Thus, the composite view can present associated data from a variety of data sources based solely on the user's interaction with the master view.

In one embodiment, a criterion is determined from a selection in a master view and is passed from a master view to a set of subviews of the master view based on a mapping of a field in the master view to a field in each of the subviews. Each of the subviews can then be formed using data obtained from a data source using the criterion.

In another embodiment, a criterion is passed from a subview of the master view to its subviews based on a mapping of a field in the subview to a field in each of its subviews. Each of these subviews can then be formed using the criterion using data obtained from a data source using the criterion.

In yet another embodiment, the data sources may be in a variety of formats.

These, and other, aspects of the invention will be better appreciated and understood when considered in conjunction with the following description and the accompanying drawings. The following description, while indicating various embodiments of the invention and numerous specific details thereof, is given by way of illustration and not of limitation. Many substitutions, modifications, additions or rearrangements may be made within the scope of the invention, and the invention includes all such substitutions, modifications, additions or rearrangements.

## BRIEF DESCRIPTION OF THE DRAWINGS

The drawings accompanying and forming part of this specification are included to depict certain aspects of the invention. A clearer impression of the invention, and of the components and operation of systems provided with the invention, will become more readily apparent by referring to the exemplary, and therefore nonlimiting, embodiments illustrated in the drawings, wherein identical reference numerals designate the same components. Note that the features illustrated in the drawings are not necessarily drawn to scale.

FIG. 1 includes an illustration of an embodiment of an architecture for implementing the present invention.

FIG. 2 includes a block diagram of an embodiment of a composite view.

FIG. 3 includes a flow diagram for one embodiment of creating a composite view.

FIGS. 4-12 include one embodiment of an interface for defining a data model.

FIG. 13 includes a representation of one embodiment of an interface for displaying defined components.

FIGS. 14-19 include a representation of one embodiment of an interface for defining a view.

FIG. 20 includes a representation of one embodiment of an interface for displaying defined components.

FIGS. 21-27 include a representation of an interface for editing a view, including defining subviews.

FIGS. 28-34 include a representation of one embodiment of an interface for defining and editing a view to be used as a master view, including defining subviews.

FIGS. 35-37 include a representation of one embodiment of interacting with a composite view.

## DESCRIPTION OF PREFERRED EMBODIMENTS

The invention and the various features and advantageous details thereof are explained more fully with reference to the nonlimiting embodiments that are illustrated in the accompanying drawings and detailed in the following description. Descriptions of well known starting materials, processing techniques, components and equipment are omitted so as not to unnecessarily obscure the invention in detail. Skilled artisans should understand, however, that the detailed description and the specific examples, while disclosing preferred embodiments of the invention, are given by way of illustration only and not by way of limitation. Various substitutions, modifications, additions or rearrangements within the scope of the underlying inventive concept(s) will become apparent to those skilled in the art after reading this disclosure.

Reference is now made in detail to the exemplary embodiments of the invention, examples of which are illustrated in the accompanying drawings. Wherever possible, the same reference numbers will be used throughout the drawings to refer to the same or like parts (elements).

A few terms are defined or clarified to aid in an understanding of the terms as used throughout the specification. The term “view” is intended to mean a visual framework or a definition for presenting data. This view may include a number of “subviews” which in themselves may be views. The term “subview” in this context is intended to mean a view defined with respect to another view. For example, if a view is defined to include a second view, the second view may be labeled a “subview” of the first view and the first view a “parent view” of the second view, however this second view may contain a third view, thus the third view would be a “subview” of the second view and the second view a “parent view” of the third

view. A “composite view” is intended to mean any view (referred to as the “master view”) that includes one or more subviews.

It will be apparent to those of ordinary skill in the art the recursive nature of this view/subview correlation and the nesting characteristics that accompany these correlations. Thus, if a first view includes a subview and this subview in turn contains two subviews, all three subviews may be displayed in conjunction with the display of the first view.

The term “data model” is intended to mean a set of data based on data from one or more data sources. This set of data may be obtained directly from a data source, may be the result of the application of one or more rules to data from the data source, may result from sending data from the data source to a web service and receiving a response which is contained in the data model, etc.

The term “data source” is intended to mean any type of repository for data, including databases and the like.

Attention is now directed to methods and systems for defining a composite view and using the definition of the composite view to obtain, aggregate, analyze, and present data from a variety of data sources to a user. These systems and methods may allow for the definition of a visual framework to aggregate and display related data. This visual framework, or composite view, may in turn be composed of a master view and a set of subviews, each of which may display data collected from a particular data source according to a particular format. Each of these views may be based on a data model, and the data model, in turn, based on a data source. Using the master view a user may indicate a criterion. Using this criterion, each of these subviews gathers data from the data model on which it is based, the data model having access to this information from the data source with which it is associated. Each subview then presents the acquired data in the composite view according to the definition of the subview. Thus, the composite view can present associated data from a variety of data sources based solely on the user’s interaction with the master view.

In an illustrative embodiment of the invention, the computer-executable instructions may be lines of assembly code or compiled C++, Java, or other language code. Other architectures may be used. Additionally, a computer program or its software components with such code may be embodied in more than one data processing system readable medium in more than one computer.

FIG. 1 includes a block diagram of an exemplary architecture for an embodiment of the present invention. Data sources 100, 102, 104 may be databases or any other type of repositories for data as are known in the art. For example, data source 100 may be a SAP database, data source 102 an Oracle database, and data source 104 may be a web service capable of returning data in response to an inquiry. Each of these data sources may store data according to a variety of fields as is known in the art.

Data models 110, 112, 114 are sets of data based on one or more data sources 100, 102, 104, and may consist of data taken directly from data sources 100, 102, 104, from rules applied to data taken from data sources 100, 102, 104 or any other way of manipulating data in data sources 100, 102, 104, such as sending data from data sources 100, 102, 104 to a web site, receiving data in return and including this returned data in the data model.

Data models 110, 112, 114 each contain a set of fields. Each of these fields corresponds directly to a field within the data source 100, 102, 104 on which data model 110, 112, 114 is based, or, is a new field defined during definition of data model 110, 112, 114. In the particular embodiment depicted,

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data models **110** and **112** may be based on data source **100** which is an SAP database, while data model **114** may be based on data source **102**, an Oracle database. By using data models **110**, **112**, **114**, information from varying data sources **100**, **102**, **104** may be represented and/or stored in a substantially similar format, regardless of the format of the underlying source of that data.

Views **120**, **122**, **124**, **126** are based on data models **110**, **112**, **114** and define a visual framework for presenting data contained in the data model on which view **120**, **122**, **124**, **126** is based. Views **120**, **122**, **124**, **126** are usually displayed as a chart, a form, or a report. Charts graphically present data in the data model associated with the view, forms may display data and allow a view to contain other views and reports may present a set of the data in the associated data model in tabular format.

Views **120**, **122**, **124**, **126** are based on a set of fields, each field within each view **120**, **122**, **124**, **126** corresponding to a field in data model **110**, **112**, **114** on which view **120**, **122**, **124**, **126** is based. One or more of these fields in each view **120**, **122**, **124**, **126** can be designated as searchable by criterion, thus, a criterion can be presented to a view and the view can search the designated field for the criteria. If the criterion is found, data associated with that criterion is presented in the view. In the embodiment depicted, view **120** is based on data model **110**, view **122** is based on data model **112**, view **124** is based on data model **114** and view **126** is based on data model **114**.

These views **120**, **122**, **124**, **126** may be used to create a definition of a composite view designed to display a wide variety of associated data from diverse data sources to a user of the composite view. A block diagram of an exemplary definition for a composite view is illustrated in FIG. 2. Composite view **200** is comprised of a number of views **210**, **220**, **230**, **240**. These views **210**, **220**, **230**, **240** may be linked together so that interaction with one of the views **210**, **220**, **230**, **240** drives the display of data in the other views **210**, **220**, **230**, **240**.

Namely, in one embodiment, one of these views **210** is a master view, view **220** is a subview of master view **210**, and views **230** and **240** are subviews of view **220**. By interacting with master view **210**, a user may alter the data displayed in each of the subviews **220**, **230**, **240**. During definition of composite view **200** a field of master view **210** is mapped to a field of subview **220**, with this field of subview **220** operable to be searched by a criterion. Similarly, during definition of subview **220**, a field of subview **220** may be mapped to a field of subview **230** and a field of subview **240**, with both the field of subview **230** and the field of subview **240** operable to be searched by a criterion. The fields in subviews **220**, **230** and **240** may have been designated as searchable by a criterion during the definition of their respective subviews **220**, **230**, **240**.

Thus, after composite view **200** is initially displayed to a user, the user of composite view **200** may drive the data displayed in views **220**, **230**, **240** through interaction with master view **210**. Based on a selection in master view **210**, a criterion associated with the selection in master view **210** can be used by subview **220** to obtain and display data corresponding to the criterion. By the same token, a criterion from subview **220** can be used by subviews **230** and **240** to obtain and display data corresponding to the criterion.

In most cases, the passing of a criterion between a view and a subview is done based on a mapping between the fields of the view and the subview, with the criterion being a value in the mapped field of the view. To continue with the above example, when a selection is made in master view **210** the

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field in master view **210** which is mapped to a field in subview **220** contains a certain value based on the selection made. This value may be used to search the mapped field in subview **220** for the value and to obtain and display data associated with the value. Similarly, when subview **220** is searched based on this value, the field in subview **220** which is mapped to a field in subview **230** contains a certain value based on the search, and the field in subview **220** which is mapped to a field in subview **240** contains a certain value based on the search. These values may be used to search the mapped fields in subviews **230** and **240** for the value, and to obtain and display data associated with the value.

In this manner the entire composite view **200** may be altered and changed based on interaction with master view **210**. Additionally, master view **210** may be used to drive this change without any additional interaction with other views **220**, **230**, **240** which comprise composite view **200**. This ability prevents a user from having to manually mine data sources to obtain desired and related data. Additionally, the use of mapping between fields in the views allows related data from different data sources to be displayed in the various views and subviews regardless of the underlying format of the data sources or data models on which the views are based.

It is important to note that all views **210**, **220**, **230**, **240** displayed in composite view **200** exist independently of one another and independent of composite view **200** as well. The hierarchy and mappings depicted with respect to composite view **200** have been defined only with respect to composite view **200**. In other words, other composite views may exist which utilize views **210**, **220**, **230**, **240** or a subset of these views, and different arrangements and mappings in conjunction with these views **210**, **220**, **230**, **240** may be utilized. For example, in one embodiment master view **210** may be view **120**, subview **220** view **122**, subview **230** view **124** and subview **240** view **126**. In another embodiment of a similarly arranged composite view, master view **210** may be view **126**, subview **220** view **120**, subview **230** view **122** and subview **240** view **124**.

Turning now to FIG. 3, a flow diagram for one embodiment of a process for forming a composite view is depicted. This process may be facilitated by the use of a visually based navigation application which will be utilized in conjunction with the various steps of FIG. 3 to aid in illustrating the process. A set of data models may be created from a set of data sources (STEP 310) and views may be created based on the set of data models (STEP 320). One of these views may be used as a master view (STEP 330) while other of these views may be designated as subviews of the master view (STEP 340). The composite view can then be displayed to a user and interacted with (STEP 350).

To create a composite view, in one embodiment, the first step is to create a set of data models (STEP 310). In many cases these data models are based on one or more of the data sources from which it is desired to extract data, usually with a data model being based on a single data source. By the same token, however, multiple data models may be based on a single data source. The fields contained by a data model may be a superset of fields contained in a data source, and each of these fields in a data model corresponds directly to a field within the data source on which the data model is based or is a new field defined during definition of this data model. A graphical application may be used, in one embodiment, to assist a user in defining data models for various data sources.

FIGS. 4-12 depict an embodiment of defining a data model using just such a graphical application. After a user decides to create a data model, a user is presented with a set of data sources. FIG. 4 depicts a selection screen designed to facili-

tate the selection of a data source on which to base a data model. A user creating a data model is presented with screen **400** displaying the names and types of data sources **410**, **420**, **430**. Notice that in FIG. 4, data source **410**, a data source of type SAP has been selected.

Once a data source has been selected, the user may be presented with a series of screens to select fields from that data source for the data model. This may involve navigating through a series of screens depicting the hierarchies, functions, methods, tables, fields etc. of the data source selected. FIGS. 5-8 depict a series of screens for one embodiment of this process for the selected SAP data source **410**.

FIG. 5 depicts screen **500**, displaying a list of basic functions associated with SAP data source **410**. The user may select one of these basic functions, for example customer function **510**. Based on the function selected in screen **500**, a screen is presented to the user displaying the lists of methods associated with the selected function. FIG. 6 depicts a screen displaying a list of methods associated with customer function **510** to a user. Notice that the user has selected function **610**, the "GetList" method in the screen depicted in FIG. 6.

Selecting the "GetList" function **610**, can result in the screen depicted in FIG. 7. Screen **700** presents to the user a list of tables associated with "GetList" function **610**, from which the user can select one or more tables to be used in conjunction with the data model being created. Here, in screen **700**, the user has selected the table **710**, or business object, "KNA1:BAPI\_CUSTOMER\_GETLIST[All Tables]", meaning that fields contained in all the tables pertaining to a customer will be returned to the user.

These fields are returned to the user in a screen like that depicted in FIG. 8. Screen **800** displays a list of fields to the user (not all of which are shown) associated with selected table **710**. From this list the user may select a set of fields to be used in the data model being created. Notice that in screen **800**, the user has selected all of the displayed fields (denoted by the check mark in the box corresponding to the field name).

Once the user has selected a set of fields to be associated with a data model, the user may be presented with a screen like that depicted in FIG. 9, to confirm the creation of the data model. Screen **900** presents to the user the data store **910** on which the data model is to be based, and presents a field **920** for the user to complete with a name of the data model to be created, and a field **930** which the user may use to describe the data model. Notice the user has completed field **920** with a name for the data model, and field **920** with a description. The user can then create the data model by selecting button **940**.

After the data model is created, the user may be presented with a screen such as that depicted in FIG. 10. Screen **1000** confirms the data model has been created, and displays the current fields in the data model. At any point thereafter the user may create a field and add this field to the fields of the data model. In one embodiment, this may be done by selecting icon **1010** indicating the user would like to add a field to the existing data model. Selecting icon **1010** results in a screen which enables the user to add a field.

An embodiment of this screen is depicted in FIG. 11. Screen **1100** allows the user to create a field by entering the name of the new field and selecting the data type to be contained in the field. Notice that here the user has named the newly added field "CustomerNo for Subview" and has designated that this field will contain text. The new field can then be created when the user selects the "Save & Define New" button **1110**. The presence of the data model is then indicated in a screen which depicts the various defined components.

One embodiment of a screen of this type is shown in FIG. 12. Screen **1200** shows newly defined data model "Kna1 Bapi Customer GetList" **1210**.

It will be apparent to those of skill in the art that many data models may be created from a variety of data sources, and screens tailored to each type of data source may be presented to a user to aid in the creation of a data model from that data source. Additional created data models may be displayed in the same way as data model **1210**. FIG. 13 depicts another example of a screen for displaying defined components. In this case data model **1310** named "CUSTOMER\_EXPENSES" has been defined from an SAP based data source, while data model **1320** named "SALES" has been defined from an Oracle database.

Returning to FIG. 3, once the data models are created (STEP **310**) a set of views can be created based on these data models (STEP **320**). The same graphical application depicted above with respect to FIGS. 4-13 may also be used, to assist a user in defining views from various data models.

FIGS. 14-19 depict an embodiment of defining a view using a graphical application. When a user elects to create a view, a screen may be presented to the user to assist in creating a view. This screen is depicted in FIG. 14. Screen **1400** may be part of a view creation wizard intended to assist the user in creating a view. Screen **1400** allows the user to select the type of view he wishes to create. In one embodiment, these types comprise a chart, a form, or a report, as described above. The user may also use screen **1400** to designate which data model the view is to be based on, the name of the view being created and certain options available in conjunction with the view. For example, in the screen depicted in FIG. 14, the user has selected to create a view named "Expenses" of the report type, based on the data model "CUSTOMER\_EXPENSES" **1310**. The user has also designated that the view created may be searched according to a criteria.

The user is then presented with a screen, such as that depicted in FIG. 15, that presents to the user the fields contained in the data model on which the view is based, and allows the user to select the fields in the data model that the user wishes to include in the view being created. As can be seen from screen **1500** the user may select these fields by placing a check in the box corresponding to the field. Note that in screen **1500**, the user has selected all the fields except for the "ID" field.

Next, if the user has designated that the view being constructed should be searchable by criteria, the user may be presented with a screen allowing the user to designate which fields in the view may be searched using a criterion. An embodiment of this screen is shown in FIG. 16. Screen **1600** allows the user to select a data field from the data model to use as a search criterion to be used with the view, and designate a label for this criterion. Thus, the data displayed by the view may be altered according to the criterion designated in screen **1600**. Notice that in screen **1600** the user has designated that the view can be searched or altered based on the field "CUSTOMERNO" and has labeled this field "CUSTOMERNO" as well. The user may then create the view by clicking on the "Create View" button **1610**.

After the user hits "Create View" button **1610**, a screen may be displayed confirming to the user that the view has been created, as depicted in FIG. 17. Screen **1700** indicates that the view "Expenses" which is a report type view based on the data model "CUSTOMER\_EXPENSES" has been created.

The user may then be presented with a preview of the created view along with an editor to allow further definition of the presentation of the view. One embodiment of a screen for presenting the user with a preview of the view, and an editor

is depicted in FIG. 18. Screen 1800 contains frame 1810 which presents format 1812 of how the created view will appear. This format 1812 may be altered using editor 1816 presented to the user in frame 1820. More specifically, the user may highlight a portion of format 1812 and the parameters of the highlighted portion appear automatically in editor 1816. The user may then alter the parameters in editor 1816 to alter format 1812 of the created view. In screen 1800, the user is in the midst of editing the "name" portion of format 1812. FIG. 19 depicts how a created view is displayed in the applications list of components. Screen 1900 depicts "Expenses" view 1910 of type report.

It will be apparent to those of skill in the art that many views may be created based on a variety of data models, including charts, forms and reports. It will also be apparent that more than one view may be based on the same data model, for example one view may present data in a data model as a chart while another view may present the same data as a report. Additionally, screens tailored to each type of view may be presented to a user to aid in the creation of a view from a data model. FIG. 20 depicts the appearance of the defined list of components after another view 2010 has been added. View 2010 is named "Sales" and is a view of type chart.

During definition of a view, subviews may also be defined for the view. By defining subviews for a view, whenever a view is displayed subviews of the view may also be formed and displayed. The same graphical application depicted above with respect to FIGS. 4-20 may also be used to assist a user in defining views from various data models.

FIGS. 21-27 depict the process for defining subviews of a view in more detail. Suppose a subview named "Subview" of type form has been defined. FIG. 21 depicts a screen presenting a preview of the created view along with an editor to allow further definition of the presentation of the view similar to that depicted in FIG. 18. Screen 2100 contains frame 2110 which presents format 2112 of how the created view "Subview" will appear. This format 2112 may be altered using editor 2116 presented to the user in frame 2120. More specifically, a user may choose to define two subviews for the view "Subview".

FIG. 22 depicts the format 2212 of the view "Subview", including two subview frames 2213 and 2214 indicating where the two added subviews are to be displayed. By clicking on one of the subview frames 2213, 2214 a user may edit the appearance of the subview frame, and assign a view to be displayed in that subview frame. Notice in screen 2200, the user has clicked on subview frame 2214 "New Subview Frame 2" and the parameters for "New Subview Frame 2" appear in editor frame 2220. These parameters can then be altered to refine the appearance of the view which will appear in subview frame 2214.

Views can then be associated with each of subview frames 2213, 2214. By clicking on subview frame 2213 a screen may be presented to the user to allow a user to select a view to be presented in subview frame 2213. FIG. 23 depicts one embodiment for such a screen. Screen 2300 presents a list of the available views from which the user can select. A user can then select one of these views screen for display in the subframe. Notice in screen 2300 the user has selected the view "Expenses" for display in subframe 2213.

If the subview selected is searchable by a criterion, the user may then be presented with a screen allowing the user to map the field to be searched for the criterion in the subview to a field in the parent view. Thus, the subview may display data associated with a criterion mapped from the parent view. One embodiment for a screen of this type is depicted in FIG. 24. As can be seen from screen 2400 operators 2410 may also be

used to further clarify the mapping between fields for a subview and a parent view. Similarly, FIGS. 25 and 26 depict the subview selection and field mapping process for subview frame 2214. FIG. 27 depicts a screen displaying the defined components after the view "Subview" 2710 has been created.

Turning back to FIG. 3, once a set of views is created (STEP 320) one of these views may be utilized as the master view for the composite view (STEP 330). This view may be selected from among the already created views (STEP 330) or another view may be created in the set (STEP 320) and utilized as the master view (STEP 330). FIGS. 28-34 depict the creation of a new view (STEP 320) and utilizing the newly created view as the master view (STEP 330).

As noted above, a screen may be presented to the user to assist in creating a view. This screen is depicted in FIG. 28. Screen 2800 may be part of a view creation wizard intended to assist the user in creating a view. Screen 2800 allows the user to select the type of view he wishes to create. For example, in the screen depicted in FIG. 28, the user has selected to create a view named "SAP Customer List" of the report type, based on the data model "Kna1 Bapi Customer Getlist" 2810. The user has also designated that the view created may be available as a main (or composite) view.

The user is then presented with the screen, such as that depicted in FIG. 29, that presents to the user the fields contained in the data model on which the view is based (note that not all fields appear on screen 2900), and allows the user to select the fields in the data model that the user wishes to include in the view being created. As can be seen from screen 2900 the user has selected certain fields by placing a check in the box corresponding to the field. Note that in screen 2900, the user has selected the fields "CITY", "CUSTOMER", "NAME", "REGION", "STREET" and TEL1\_NUMBER".

After the user hits "Create View" button 2910, a screen may be displayed confirming to the user that the view has been created, as depicted in FIG. 30. Screen 3000 indicates that the view "SAP Customer List" which is a report type view based on the data model "Kna1 Bapi Customer Getlist" has been created.

The user may then be presented with a preview of the created view along with an editor to allow further definition of the presentation of the view. One embodiment of a screen for presenting the user with a preview of the view, and an editor is depicted in FIG. 31. Screen 3100 contains frame 3110 which presents format 3112 of how the created view will appear. This format 3112 may be altered using the editor 3116 presented to the user in frame 3120. More specifically, the user may highlight a portion of format 3112 and the parameters of the highlighted portion appear automatically in editor 3116. The user may then alter the parameters in editor 3116 to alter format 3112 of the created view. In screen 3100, the user is in the midst of editing the "name" portion of format 3112. Screen 3100 can also be used to associate subviews with the master view (STEP 340), as depicted in FIGS. 32-34.

FIG. 32 depicts the format 3212 of the view "SAP Customer List" defined including subview frame 3214 indicating where a subview is to be displayed. By clicking on the subview frame 3214 a user may edit the appearance of a view appearing in subview frame 3214, and assign a view to be displayed in the subview frame 3214. Notice in screen 3200, the user has clicked on subview frame 3214 "New Subview Frame 1" and the parameters for "New Subview Frame 1" appear in editor 3216. These parameters can then be altered to refine the appearance of the view which will appear in subview frame 3214.

Views can then be associated with subview frame, 3214. By clicking on subview frame 3214 a screen may be pre-

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sented to the user to allow a user to select a view to be presented in subview frame **3214**. FIG. **33** depicts one embodiment for such a screen. Screen **3300** presents a list of the available views from which the user can select. A user can then select one of these views screen for display in subframe view **3214**. Notice in screen **3300** the user has selected the view "Subview" for display in subframe **3214**.

If the subview selected is searchable by a criterion, or utilizes a criterion, the user may then be presented with a screen allowing the user to map the field to be searched for the criterion in the subview to a field in the parent view. Thus, the subview may display data associated with a criterion mapped from the parent view. One embodiment for a screen of this type is depicted in FIG. **34**. Notice that in screen **3400** the field "CUSTOMER" in the parent view "SAP Customer List" is mapped to "CustomerNo for Subview" in the subview "Subview" assigned to subview frame **3214**.

Once subviews are defined for the master view (STEP **340**) the composite view can be interacted with. During interaction with the master view, the data displayed by the subviews may depend on the interaction with the master view. This interaction may initiate the passing of a criterion from the master view to subviews of the master view based on a mapping between the fields of the master view and each subview, these subviews may display data associated with the criterion and pass the criterion to their subviews based on a mapping between the fields of each subview and its respective subviews.

An example of this interaction is depicted in FIGS. **35-37**. FIG. **35** depicts one embodiment of an initial presentation of a composite view to a user of the composite view. In the initial presentation of a composite view **3500**, only data associated with master view **3510** may be displayed. Based on interaction with the master view **3510**, certain data may be displayed in subviews associated with master view **3510**. For example, a user of composite view **3500** may select customer "0000000001" **3520**. Based on the selection of this customer number data may be displayed.

FIG. **36** depicts one embodiment of the display of composite view **3500** based on the selection of customer "0000000001" **3620**. Base on the selection of customer "0000000001", subview **3630** of master view **3510** may display the customer number, subviews **3640** and **3650** of subview **3630** may in turn display sales data associated with customer "0000000001" from different data sources, subview **3640** in report form and subview **3650** in chart form. A user interacting with composite view **3500** may then desire data on a different customer and select customer "0000000002" in master view **3510** of composite view **3500**.

FIG. **37** depicts one embodiment of the display of composite view **3500** based on the selection of customer "0000000002". Base on the selection of customer "0000000002", subview **3630** of master view **3510** may display the customer number; subviews **3640** and **3650** of subview **3630** may in turn display sales data associated with customer "0000000002" from different data sources, subview **3640** in report form and subview **3650** in chart form. As can be seen then, by interacting solely with master view **3510** of composite view **3500** a wide variety of associated data from a variety of different data sources may be presented to users in a whole host of different formats.

Note that not all of the subview, views, graphical applications or screens are necessary, that subview, views, types of subviews, screens etc. may be added in addition to those illustrated. Additionally, the order in which each of the activities is listed is not necessarily the order in which they are performed. After reading this specification, a person of ordi-

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nary skill in the art will be capable of determining which views, screens and orderings best suit any particular objective.

In the foregoing specification, the invention has been described with reference to specific embodiments. However, one of ordinary skill in the art appreciates that various modifications and changes can be made without departing from the scope of the invention as set forth in the claims below. Accordingly, the specification and figures are to be regarded in an illustrative rather than a restrictive sense, and all such modifications are intended to be included within the scope of invention.

Benefits, other advantages, and solutions to problems have been described above with regard to specific embodiments. However, the benefits, advantages, solutions to problems, and any component(s) that may cause any benefit, advantage, or solution to occur or become more pronounced are not to be construed as a critical, required, or essential feature or component of any or all the claims.

What is claimed is:

1. A method for aggregating and displaying data from a plurality of data sources, comprising:

creating, by a computer, data models based on the plurality of data sources, the plurality of data sources storing data according to a variety of formats defining different data source fields, the data models containing data model fields corresponding to the different data source fields of the plurality of data sources, wherein the data model fields are user-selected.

creating, by the computer, views based on a set of view fields, wherein the set of view fields are user-selected, each view field in the set of view fields corresponding to a data model field in one of the data models, one or more view fields of the set of view fields designated as searchable;

creating, by the computer, a composite view utilizing the views, the composite view configured to display related data from different data sources of the plurality of data sources through the data model fields of the data models in a substantially similar format, regardless of the variety of formats of the plurality of data sources, the composite view including a master view and at least one subview from the views, the creating including: designating a view field in the master view as searchable by a criterion;

designating a view field in the at least one subview as searchable by the criterion; and

mapping the view field in the master view that is designated as searchable by the criterion with the view field in the at least one subview that is also designated as searchable by the criterion,

the searchable view field in the master view associated with data source fields from different data sources via data model fields such that a user interaction with the searchable view field in the master view causes display of the at least one subview or a change thereto based at least in part on data obtained from the different data sources using the data model fields and the data source fields; and

sending the composite view to a user device.

2. The method according to claim 1, wherein the at least one subview includes a first subview and a second subview and user interaction with a field in the first subview causes a change to the second subview.

3. The method according to claim 1, wherein the composite view is configured to be altered entirely based on interaction

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with the master view such that a user is prevented from having to manually mine the different data sources for the related data.

4. The method according to claim 1, wherein the mapping allows the master view and the at least one subview to display the related data from the different data sources regardless of format of the different data sources or data models on which the master view and the at least one subview are based.

5. The method according to claim 1, wherein the views exist independent of one another and independent of the composite view.

6. The method according to claim 1, further comprising: generating, by the computer, one or more additional composite views utilizing the views.

7. The method according to claim 1, wherein the views comprise a chart, a form, a report, or a combination thereof.

8. A computer program product for aggregating and displaying data from a plurality of disparate data sources, the computer program product comprising at least one non-transitory computer readable medium storing instructions translatable by at least one processor to perform:

creating data models based on the plurality of data sources, the plurality of data sources storing data according to a variety of formats defining different data source fields, the data models containing data model fields corresponding to the different data source fields of the plurality of data sources, wherein the data model fields are user-selected.

creating views based on a set of view fields, wherein the set of view fields are user-selected, each view field in the set of view fields corresponding to a data model field in one of the data models, one or more view fields of the set of view fields designated as searchable;

creating a composite view utilizing the views, the composite view configured to display related data from different data sources of the plurality of data sources through the data model fields of the data models in a substantially similar format, regardless of the variety of formats of the plurality of data sources, the composite view including a master view and at least one subview from the views, the creating including:

designating a view field in the master view as searchable by a criterion;

designating a view field in the at least one subview as searchable by the criterion; and

mapping the view field in the master view that is designated as searchable by the criterion with the view field in the at least one subview that is also designated as searchable by the criterion, the searchable view field in the master view associated with data source fields from different data sources via data model fields such that a user interaction with the searchable view field in the master view causes display of the at least one subview or a change thereto based at least in part on data obtained from the different data sources using the data model fields and the data source fields; and

sending the composite view to a user device.

9. The computer program product of claim 8, wherein the at least one subview includes a first subview and a second subview and user interaction with a field in the first subview causes a change to the second subview.

10. The computer program product of claim 8, wherein the composite view is configured to be altered entirely based on interaction with the master view such that a user is prevented from having to manually mine the different data sources for the related data.

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11. The computer program product of claim 8, wherein the mapping allows the master view and the at least one subview to display the related data from the different data sources regardless of format of the different data sources or data models on which the master view and the at least one subview are based.

12. The computer program product of claim 8, wherein the views exist independent of one another and independent of the composite view.

13. The computer program product of claim 8, wherein the instructions are further translatable by the at least one processor to perform:

generating one or more additional composite views utilizing the views.

14. The computer program product of claim 8, wherein the views comprise a chart, a form, a report, or a combination thereof.

15. A system for aggregating and displaying data from a plurality of data sources, comprising:

at least one processor; and

at least one non-transitory computer readable medium storing instructions translatable by the at least one processor to perform:

creating data models based on the plurality of data sources, the plurality of data sources storing data according to a variety of formats defining different data source fields, the data models containing data model fields corresponding to the different data source fields of the plurality of data sources, wherein the data model fields are user-selected;

creating views based on a set of view fields, wherein the set of view fields are user-selected, each view field in the set of view fields corresponding to a data model field in one of the data models, one or more view fields of the set of view fields designated as searchable;

creating a composite view utilizing the views, the composite view configured to display related data from different data sources of the plurality of data sources through the data model fields of the data models in a substantially similar format, regardless of the variety of formats of the plurality of data sources, the composite view including a master view and at least one subview from the views, the creating including:

designating a view field in the master view as searchable by a criterion;

designating a view field in the at least one subview as searchable by the criterion; and

mapping the view field in the master view that is designated as searchable by the criterion with the view field in the at least one subview that is also designated as searchable by the criterion, the searchable view field in the master view associated with data source fields from different data sources via data model fields such that a user interaction with the searchable view field in the master view causes display of the at least one subview or a change thereto based at least in part on data obtained from the different data sources using the data model fields and the data source fields; and sending the composite view to a user device.

16. The system of claim 15, wherein the at least one subview includes a first subview and a second subview and user interaction with a field in the first subview causes a change to the second subview.

17. The system of claim 15, wherein the composite view is configured to be altered entirely based on interaction with the master view such that a user is prevented from having to manually mine the different data sources for the related data.

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**18.** The system of claim **15**, wherein the mapping allows the master view and the at least one subview to display the related data from the different data sources regardless of format of the different data sources or data models on which the master view and the at least one subview are based. 5

**19.** The system of claim **18**, wherein the views exist independent of one another and independent of the composite view.

**20.** The system of claim **15**, wherein the instructions are further translatable by the at least one processor to perform: 10  
generating one or more additional composite views utilizing the views.

**21.** The system of claim **15**, wherein the views comprise a chart, a form, a report, or a combination thereof.

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